

Idaho Ryan White Medical Case Management Assessment Summary

Client Name: _____

Date of Assessment: _____ DOB: _____

FINANCIAL AND RESOURCE ASSESSMENT									
Monthly Income: \$ _____ Negative (< Expenses) or Positive (> Expenses)									
Medical Care Access:	Insured	<input type="checkbox"/> NO	<input type="checkbox"/> YES	Medicare Part A	<input type="checkbox"/> NO	<input type="checkbox"/> YES	RW Part B	<input type="checkbox"/> NO	<input type="checkbox"/> YES
	Medication Cap	<input type="checkbox"/> NO	<input type="checkbox"/> YES	Medicare Part B	<input type="checkbox"/> NO	<input type="checkbox"/> YES	RW Part C	<input type="checkbox"/> NO	<input type="checkbox"/> YES
	Medicaid	<input type="checkbox"/> NO	<input type="checkbox"/> YES	Medicare Part D	<input type="checkbox"/> NO	<input type="checkbox"/> YES	ADAP	<input type="checkbox"/> NO	<input type="checkbox"/> YES
	HOPWA	<input type="checkbox"/> NO	<input type="checkbox"/> YES	IDAGAP	<input type="checkbox"/> NO	<input type="checkbox"/> YES			
Presenting Issues:									

SUBSTANCE ABUSE and MENTAL HEALTH ASSESSMENT	
SAMISS:	Considered positive for substance abuse symptoms? <input type="checkbox"/> NO <input type="checkbox"/> YES
<i>Client considered positive for substance abuse symptoms if any of the following are met:</i>	
a) The sum of responses for Questions 1-3 is ≥ 5 b) The sum of responses for Questions 4-5 is ≥ 3 c) The sum of responses for Questions 6-7 is ≥ 1	
Considered positive for symptoms of mental illness? <input type="checkbox"/> NO <input type="checkbox"/> YES	
<i>Considered positive for symptoms of mental illness if he/she responded yes to any mental health question</i>	
Presenting Issues:	

HOUSING ASSESSMENT	
Score: _____ Level: _____	a. High = 8 + Boxes checked "YES" b. Moderate = 3 – 7 Boxes checked "YES" c. Mild = 1 – 2 Boxes checked "YES"
Presenting Issues:	

DOMESTIC VIOLENCE ASSESSMENT		
Potential abuse?	<input type="checkbox"/> NO <input type="checkbox"/> YES	A score of greater than 10 is considered positive
Presenting Issues:		

VACCINATIONS
Presenting Issues:

TRANSPORTATION
Presenting Issues:

NUTRITION and BASIC NEEDS
Presenting Issues:

ADHERENCE ASSESSMENT	
Medical Literacy (Realm-R Score): _____	Low (≤ 6 correct) or High (> 6 Correct)
<i>A score of 6 correct or less is used to identify patients at risk for poor literacy.</i>	
Medication Knowledge Survey: _____	Low or High
<i>A score of <5 of 8 is typically classified as low medication knowledge. A score of >5 is classified as high medication knowledge.</i>	
Motivation Assessment (Readiness Ruler): Comments:	
Social Support (FSSQ) Average Score: _____	Mean score = 3.0 Higher scores indicate increased social support
Presenting Issues:	

Staff Signature: _____

Date: _____