# Diagnosis of Tuberculosis Disease

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# Quick Start Check List: Diagnosis of Tuberculosis Disease

The tasks listed below should be performed by licensed nursing, medical, and laboratory staff according to Idaho statute.

Steps for Diagnosis of Tuberculosis Disease	Instructions and Forms
Evaluate the patient with the following:	Examples of forms can be found in chapter 17.
<ul> <li>Medical history (exposure, symptoms, previous treatment of tuberculosis [TB], risk factors)</li> </ul>	Be sure to consult your local protocols and standing orders.
<ul> <li>Human immunodeficiency virus (HIV) screening</li> </ul>	
Physical examination	
<ul> <li>Tuberculin skin test (or interferon gamma release assay)</li> </ul>	
Chest radiography	
<ul> <li>Bacteriologic examination (specimen collection and testing for smear, culture, drug susceptibility; nucleic acid amplification test, if needed)</li> </ul>	
Steps for Follow up of Patients Diagnosed with Tuberculosis Disease	Instructions and Forms
Isolate the patient (if infectious)	Examples of forms can be found in chapter 17.
	Be sure to consult your local protocols and standing orders.
Reporting the case of suspected or confirmed tuberculosis to the State TB Program	Phone call to the district health department or state TB program.
, and the second	If case is confirmed as having TB send in RVCT form when information is available.
Start the patient on treatment for tuberculosis disease	Examples of forms can be found in chapter 17.
	Be sure to consult your local protocols and standing orders.
Manage the case	Examples of forms can be found in chapter 17.
	Be sure to consult your local protocols and standing orders.
Conduct the contact investigation	Examples of forms can be found in chapter 17.
	Be sure to consult your local protocols and standing orders.

## Introduction

### Purpose

Use this section to understand and follow national and Idaho guidelines to

- Classify patients with tuberculosis (TB) disease and latent TB infection (LTBI);
- Detect suspected cases of TB;
- Know when to report suspected or confirmed cases of TB; and
- Diagnose TB disease

It is important to understand when a person should be evaluated further for TB disease. Not recognizing TB symptoms promptly leads to delays in treating a TB case—and to more infection, TB disease, and contacts to evaluate.

In the 2005 guideline, "Controlling Tuberculosis in the United States: Recommendations from the American Thoracic Society, Centers for Disease Control and Prevention, and the Infectious Diseases Society of America," one of the recommended strategies to achieve the goal of reduction of TB morbidity and mortality is early and accurate detection, diagnosis, and reporting of TB cases, leading to initiation and completion of treatment.<sup>1</sup>



Contacts are mentioned within this section, but their evaluation and followup and contact investigation are covered in more depth in the Contact Investigation section. For information on treatment, refer to the Treatment of Tuberculosis Disease section.

Improvement in the detection of TB cases is essential to progress toward elimination of TB in the U.S.<sup>2</sup> Case detection includes the processes that lead to the presentation, evaluation, receipt of diagnosis, and reporting of persons with active TB.<sup>3</sup> Detecting and reporting suspected cases of TB is the key step in stopping transmission of *Mycobacterium tuberculosis* because it leads to prompt initiation of effective multipledrug treatment, which rapidly reduces infectiousness.<sup>4</sup>

TB is commonly diagnosed when a person seeks medical attention for symptoms caused by the disease or a concomitant medical condition. Thus, healthcare providers, particularly those providing primary healthcare to populations at high risk, are key contributors to TB case detection.<sup>5</sup> The majority of pulmonary TB cases continue to be diagnosed at an advanced stage. Earlier diagnosis would result in less individual morbidity and death, greater success in treatment, less transmission to contacts, and fewer outbreaks of TB.<sup>6</sup>

A diagnosis of TB disease is usually based on positive cultures for *M. tuberculosis*. However, TB may also be diagnosed on the basis of clinical signs and symptoms in the absence of a positive culture. Positive cultures for *M. tuberculosis* confirm the diagnosis of TB; however, TB may also be diagnosed on the basis of clinical signs and symptoms in the absence of a positive culture.

#### Guidance

#### In Idaho:

- Persons who show or report signs and symptoms of TB should be evaluated for TB disease as described in the "Diagnosis of Tuberculosis Disease" topic in this section and reported as suspected cases of TB as described in the "Reporting Tuberculosis" topic in the Surveillance section.
- Contacts should be evaluated as described in the Contact Investigation section.



For roles and responsibilities, refer to the "Roles, Responsibilities, and Contact Information" topic in the Introduction.

# **Tuberculosis Classification System**

The system for classifying tuberculosis (TB) is based on how the infection and disease develop in the body. Use this classification system to help track the status of TB in your patients and to allow comparison with other reporting areas.

TABLE 1: TUBERCULOSIS CLASSIFICATION SYSTEM<sup>7</sup>

Class	Туре	Description
0	<ul><li>No tuberculosis (TB) exposure</li><li>Not infected</li></ul>	<ul> <li>No history of exposure</li> <li>Negative reaction to the tuberculin skin test (TST) or interferon gamma release assay (IGRA)</li> </ul>
1	<ul><li>TB exposure</li><li>No evidence of infection</li></ul>	<ul> <li>History of exposure</li> <li>Negative reaction to the TST or IGRA</li> </ul>
2	■ TB infection ■ No disease	<ul> <li>Positive reaction to the TST or IGRA</li> <li>Negative bacteriologic studies (if done)</li> <li>No clinical, bacteriologic, or radiographic evidence of TB disease</li> </ul>
3	■ TB disease ■ Clinically active	<ul> <li>Mycobacterium tuberculosis complex cultured (if this has been done)</li> <li>Clinical, bacteriologic, or radiographic evidence of current disease</li> </ul>
4	<ul><li>TB disease</li><li>Not clinically active</li></ul>	<ul> <li>History of episode(s) of TB         Or</li> <li>Abnormal but stable radiographic findings</li> <li>Positive reaction to the TST or IGRA</li> <li>Negative bacteriologic studies (if done)         And</li> <li>No clinical or radiographic evidence of current disease</li> </ul>
5	■ TB suspect	■ Diagnosis pending

Source: Adapted from: CDC. Classification system. In: Chapter 2: transmission and pathogenesis. *Core Curriculum on Tuberculosis* (2000) [DTBE Web site]. November 2001. Available at: http://www.cdc.gov/tb/education/corecurr/index.htm. Accessed March 3, 2010.

# High-Risk Groups

Certain factors identify persons at high risk for tuberculosis (TB) infection and/or for progression to TB disease. Persons in the high-risk groups listed in Table 2: Persons at High Risk for Tuberculosis Infection and Progression to Tuberculosis Disease are candidates for tuberculin skin testing in Idaho. (This table can also be found in chapter 3 "Targeted Testing for Latent Tuberculosis Infection" and chapter 7 "Diagnosis of Latent Tuberculosis Infection".)

Persons with risk factors from both columns may be at much higher risk than those with risk factors in only one column. For example, an individual born in a high-TB-prevalence country with HIV infection is at much higher risk of having active TB than a U.S.-born individual with HIV infection.

# TABLE 2: PERSONS AT HIGH RISK FOR TUBERCULOSIS INFECTION AND PROGRESSION TO TUBERCULOSIS DISEASE<sup>8</sup>

#### For Tuberculosis Infection

- High-priority contacts such as housemates or coworkers or contacts of persons who have smearpositive pulmonary or laryngeal TB
- Infants, children, and adolescents exposed to adults in high-risk categories
- Recent immigrants (<5 years) from countries with high incidence of TB (Asian, African, Latin American, and Eastern European countries have TB rates 5–30 times higher than U.S. rates, and an increasing percentage of TB cases here are occurring among immigrants from those countries)
- Recent immigrants from Mexico
- Migrant workers
- Persons who have recently spent over 3 months in high-incidence countries (such as missionaries from the Church of Jesus Christ of Latter-Day Saints)
- Native Americans
- Persons with high rates of TB transmission:
  - Homeless persons
  - Injection drug users
  - Persons with human immunodeficiency virus (HIV) infection
  - Persons living or working in institutions with individuals at risk for TB such as:
    - Hospitals, especially staff in nursing, emergency departments, and laboratories
    - Long-term care facilities
    - Homeless shelters
    - Residences for acquired immunodeficiency syndrome (AIDS) patients
    - Correctional facilities

#### For Progression to Tuberculosis Disease 9

- Persons with HIV infection
- Infants and children aged <5 years</li>
- Persons infected with Mycobacterium tuberculosis within the previous 2 years
- Persons with a history of untreated or inadequately treated TB disease
- Persons with radiographic findings consistent with previous TB disease
- Persons who use alcohol or illegal drugs (such as injection drugs or crack cocaine)
- Persons with any of the following clinical conditions or other immunocompromising conditions:
  - Silicosis
  - Diabetes mellitus
  - End-state renal disease (ESRD)/chronic renal failure, hemodialysis
  - Some hematologic disorders (e.g., leukemias and lymphomas)
  - Other malignancies (e.g., carcinoma of head, neck, or lung)
  - Body weight ≥10% below idea body weight
  - Prolonged corticosteroid use
  - Use of other immunosuppressive treatments (e.g., methotrexate or tumor necrosis factor-alpha [TNFα] antagonists)
  - Organ transplantation
  - Gastrectomy
  - Chronic malabsorption syndromes
  - Jejunoileal bypass

Source: Adapted from: CDC. Guidelines for preventing the transmission of *Mycobacterium tuberculosis* in health-care settings, 2005. MMWR 2005;54(No. RR-17):4–5; CDC. Targeted tuberculin testing and treatment of latent tuberculosis infection. MMWR 2000;49(No. RR-6):7-9.

# Case Finding

## Identifying Suspected Tuberculosis Cases

The majority of tuberculosis (TB) cases are detected during the medical evaluation of symptomatic illnesses. Persons experiencing symptoms ultimately attributable to TB usually seek care not at a public health TB clinic but rather from other medical practitioners and healthcare settings. Professionals in the primary healthcare sector, including hospital and emergency department clinicians, should be trained to recognize patients with symptoms consistent with TB. 11

Be alert for cases of TB among persons who have not sought medical care during evaluation of contacts of patients with pulmonary TB and of other persons with newly diagnosed infection with *Mycobacterium tuberculosis*. Perform screening for TB also during evaluation of immigrants and refugees with Class B1 or Class B2 TB notification status, during evaluations of persons involved in TB outbreaks, and occasionally in working with populations with a known high incidence of TB. Also, screen for TB disease when the risk for TB in the population is high and when the consequences of an undiagnosed case of TB are severe, such as in jails, prisons, and other correctional facilities.<sup>12</sup>

Suspect pulmonary TB and initiate a diagnostic investigation when the historic features, signs, symptoms, and radiographic findings listed in Table 3 occur among adults. The clinical presentation of TB varies considerably as a result of the extent of disease and the patient's response. TB should be suspected in any patient who has persistent cough for more than two to three weeks, or other compatible signs and symptoms.<sup>13</sup>

Note that these symptoms should suggest a diagnosis of TB but are not required. TB should still be considered a diagnosis in asymptomatic patients who have risk factors for TB and chest radiographs compatible with TB.



All persons who have a chronic cough for more than two to three weeks<sup>14</sup> should be evaluated and be asked to use a mask or tissue to cover their mouth. Hemoptysis, or coughing up blood, is a serious symptom, and patients who cough up blood should be evaluated as soon as possible. Be sure to have these patients use a mask and tissues.

TABLE 3: WHEN TO SUSPECT PULMONARY TUBERCULOSIS IN ADULTS 15

#### Historic Features Exposure to a person with infectious tuberculosis (TB) • Positive test result for *Mycobacterium tuberculosis* infection • Presence of risk factors, such as immigration from a high-prevalence area, human immunodeficiency virus (HIV) infection, homelessness, or previous incarceration\* Diagnosis of community-acquired pneumonia that has not improved after 7 days of treatment † 16 ■ Prolonged coughing (≥2–3 weeks) with or without production of sputum that might Signs and be bloody (hemoptysis) §. 17 Symptoms Typical of TB Chest pain <sup>18</sup> ■ Chills 19 Fever Night sweats Loss of appetite<sup>20</sup> Weight loss Weakness or easy fatigability<sup>21</sup> Malaise (a feeling of general discomfort or illness)<sup>22</sup> • Classic findings of TB are upper-lobe opacities, frequently with evidence of Chest Radiograph: contraction fibrosis and cavitation¶ **Immunocompetent** patients Chest Radiograph: Lower-lobe and multilobar opacities, hilar adenopathy, or interstitial opacities. especially bilateral and widespread, might indicate TB Patients with advanced HIV infection

- \* See Table 2: Persons at High Risk for Tuberculosis Infection and Progression to Tuberculosis Disease.
- $^{\dagger} \ \ \text{Patients treated with levofloxacin or moxifloxacin may have a clinical response when TB is the cause of the pneumonia.}$
- § Do not wait until sputum is bloody to consider a productive cough a symptom of TB. Sputum produced by coughing does not need to be bloody to be a symptom of TB.
- These features are not specific for TB, and, for every person in whom pulmonary TB is diagnosed, an estimated 10–100 persons are suspected on the basis of clinical criteria and must be evaluated.

Source: Adapted from: ATS, CDC, IDSA. Controlling tuberculosis in the United States: Recommendations from the American Thoracic Society, CDC, and the Infectious Diseases Society of America. MMWR 2005;54(No. RR-12):33.

## Extrapulmonary Tuberculosis

If a patient has a positive tuberculin skin test or interferon gamma release assay (IGRA), consider signs and symptoms of extrapulmonary TB.

## Follow-up on Suspected Cases of Tuberculosis

When a suspected case of TB is identified, the following should be done:



When a suspected case of pulmonary TB is identified, refer to Table 4: Guidelines for the Evaluation of Pulmonary Tuberculosis in Adults in Five Clinical Scenarios in the "Diagnosis of Tuberculosis Disease" topic in this section. This table presents guidelines for the initial steps of TB case detection in five clinical scenarios encountered by providers of primary health care, including those serving in medical emergency departments.<sup>23</sup>



To formally report a suspected case of TB, see the "Reporting Tuberculosis" topic in the Surveillance section.



The patient should be masked with a simple surgical mask and immediately excluded from the workplace or placed in airborne infection isolation (AII) until confirmed noninfectious. For more information, see the "Isolation" topic in the Infection Control section of this manual.



Laboratories should report positive smears or positives cultures, and primary healthcare providers should report suspected or confirmed cases of TB to the health department, as specified in the "Reporting Tuberculosis" topic in the Surveillance section. Prompt reporting allows the health department to organize treatment and case management services and to initiate a contact investigation as quickly as possible.<sup>24</sup>



Within 48 hours of suspect identification, administer a tuberculin skin test (TST) or perform an interferon gamma release assay (IGRA) and/or provide a chest radiograph. Evaluate the patient for TB disease as specified in the "Diagnosis of Tuberculosis Disease" topic in this section.

# Diagnosis of Tuberculosis Disease

Consideration of tuberculosis (TB) disease as a possible diagnosis is the first step that must be taken before further evaluation, diagnosis, and management can occur. The diagnosis of TB disease is often overlooked because of the failure to consider it among possible diagnoses. While a definitive diagnosis may involve the addition of laboratory and radiographic findings, a high degree of suspicion can be based on epidemiology, medical history, and physical examination. In considering TB disease, it is also important to consider factors that may affect the typical presentation of TB, such as the patient's age, nutritional status, and coexisting diseases.

An individual who is suspected of having TB disease requires a complete medical evaluation, including the following:

- Medical history, including exposure, symptoms, previous treatment for TB, and risk factors
- Human immunodeficiency virus (HIV) screening
- Physical examination
- Tuberculin skin test or interferon gamma release assay
- Chest radiography
- Bacteriologic examination

When a suspected case of pulmonary TB is identified, refer to Table 4 for guidelines for the initial steps of TB case detection in five clinical scenarios encountered by providers of primary health care, including those serving in medical emergency departments.<sup>25</sup>

TABLE 4: GUIDELINES FOR THE EVALUATION OF PULMONARY TUBERCULOSIS IN ADULTS IN FIVE CLINICAL SCENARIOS  $^{26}$ 

Patient and Setting	Recommended Evaluation
<ul> <li>Any patient with a cough of ≥2–3 weeks' duration</li> </ul>	<ul> <li>Chest radiograph: If suggestive of tuberculosis (TB)*, collect 3 sputum specimens for acid-fast bacilli (AFB) smear microscopy, culture, and nucleic acid amplification (NAA), if available<sup>27</sup></li> </ul>
<ul> <li>Any patient at high risk for TB with an unexplained illness, including respiratory symptoms of ≥2–3 weeks' duration<sup>†</sup></li> </ul>	<ul> <li>Chest radiograph: If suggestive of TB, collect 3 sputum specimens for AFB smear microscopy, culture, and NAAT, if available</li> </ul>
<ul> <li>Any patient with human immunodeficiency virus (HIV) infection and unexplained cough or fever</li> </ul>	<ul> <li>Chest radiograph, and collect 3 sputum specimens for AFB smear microscopy, culture, and NAAT, if available</li> </ul>
<ul> <li>Any patient at high risk for TB with a diagnosis of community-acquired pneumonia who has not improved after 7 days of treatment<sup>†</sup></li> </ul>	<ul> <li>Chest radiograph, and collect 3 sputum specimens for AFB smear microscopy, culture, and NAAT, if available</li> </ul>
<ul> <li>Any patient at high risk for TB with incidental findings on chest radiograph suggestive of TB even if symptoms are minimal or absent<sup>†§</sup></li> </ul>	<ul> <li>Review of previous chest radiographs, if available,</li> <li>3 sputum specimens for AFB smear microscopy,</li> <li>culture, and NAAT, if available</li> </ul>
* Opacities with or without cavitation in the upper lobes or the superior segments of the lower lobes. 28  † See Table 2: Persons at High Risk for Tuberculosis Infection and Progression to Tuberculosis Disease	

<sup>†</sup> See Table 2: Persons at High Risk for Tuberculosis Infection and Progression to Tuberculosis Disease.

Source: Adapted from: ATS, CDC, IDSA. Controlling tuberculosis in the United States: Recommendations from the American Thoracic Society, CDC, and the Infectious Diseases Society of America. MMWR 2005;54(No. RR-12):33.

## Medical History

The clinician should interview patients to document their medical histories. A written record of a patient's medical history should include the following:

- Exposure to infectious TB
- Symptoms of TB disease (as listed in Table 3: When to Suspect Pulmonary Tuberculosis in Adults, Table 4: Guidelines for the Evaluation of Pulmonary Tuberculosis in Adults in Five Clinical Scenarios, and Table 5: Symptoms of Tuberculosis Disease)
- Previous TB infection or disease
- Risk factors (as listed in Table 2: Persons at High Risk for Tuberculosis Infection and Progression to Tuberculosis Disease)
- Recent medical encounters (e.g., going to the emergency department for pneumonia)
- Previous antibiotic therapy

<sup>§</sup> Chest radiograph performed for any reason, including targeted testing for latent TB infection and screening for TB disease.

# 1. Exposure to infectious TB: Ask patients if they have spent time with someone with infectious TB.

Question patients about whether they know of any contact in the recent or distant past with persons diagnosed with pulmonary or laryngeal TB. It is important to note that patients often refer to latent TB infection (LTBI) as TB disease. Be aware that most persons become infected with *Mycobacterium tuberculosis* without knowing they were exposed. Clinicians should also consider demographic factors that may increase a patient's risk for exposure to TB disease and drug-resistant TB, such as country of origin, age, ethnic or racial group, occupation, and residence in congregate settings (such as a jail, homeless shelter, or refugee camp).

#### 2. Symptoms of TB Disease: Ask patients about their symptoms.

Although TB disease does not always produce symptoms, most patients with TB disease have one or more symptoms that led them to seek medical care. When symptoms are present, they usually have developed gradually and been present for weeks or even months. Occasionally, however, TB is discovered during a medical examination for an unrelated condition, such as ruling out a cancer diagnosis (e.g., through a chest radiograph given to patients before surgery).

The symptoms in Table 5 below may be caused by other diseases, but they should prompt the clinician to suspect TB disease. For historical features and chest radiograph results that should raise suspicion of pulmonary TB disease, refer to Table 3: **When to Suspect Pulmonary Tuberculosis in Adults.** 

TABLE 5: SYMPTOMS OF TUBERCULOSIS DISEASE 29

Pulmonary	General: Pulmonary and Extrapulmonary	Extrapulmonary
<ul> <li>Coughing</li> <li>Coughing up sputum or blood</li> <li>Pain in the chest when breathing or coughing</li> </ul>	<ul> <li>Chills<sup>30</sup></li> <li>Fever</li> <li>Night sweats</li> <li>Loss of appetite<sup>31</sup></li> <li>Weight loss</li> <li>Weakness or easy fatigability<sup>32</sup></li> <li>Malaise (a feeling of general discomfort or illness)<sup>33</sup></li> </ul>	The symptoms depend on part of body affected by tuberculosis (TB) disease:  TB of the spine may cause pain in the back or a noticeable mass.  TB of the kidney may cause blood in the urine.  Meningeal TB may cause headaches or psychiatric symptoms.  Lymphatic TB may cause swollen and tender lymph nodes, often at the base of the neck.

Source: Adapted from: ATS, CDC, IDSA. Controlling tuberculosis in the United States: Recommendations from the American Thoracic Society, CDC, and the Infectious Diseases Society of America. MMWR 2005;54(No. RR-12):33.

# 3. Previous Latent TB Infection or TB Disease: Ask patients whether they have ever been diagnosed with or treated for TB infection or disease.

- Patients who have had TB disease before should be asked when they had the disease and how the disease was treated. Ask how many pills were taken per day or if known, type, name, shape or color of medication, (to determine what treatment regimen was used and whether they received injections). If the regimen prescribed was inadequate or if the patient did not follow the recommended treatment, TB may recur, and it may be resistant to one or more of the drugs used.
- Patients known to have a positive skin test reaction probably have TB infection. If they were infected within the past two years, they are at high risk for TB disease if certain immunosuppressive conditions exist or if immunosuppressive therapies are being taken. (See Table 2: Persons at High Risk for Tuberculosis Infection and Progression to Tuberculosis Disease.)<sup>34</sup> For persons in low-risk groups, with a cut-off of 15 mm to be considered positive, an increase in induration of 10 mm within a two-year period is classified as a conversion to positive (e.g, previous reaction of 2 mm and now a reading of 12 mm).

# 4. Risk Factors for Developing TB Disease: Determine whether patients have any conditions or behaviors that are risk factors for developing TB disease.

For a list of behaviors and conditions that appear to increase the risk that TB infection will progress to disease, see Table 2: Persons at High Risk for Tuberculosis Infection and Progression to Tuberculosis Disease.

### Human Immunodeficiency Virus Screening

Voluntary counseling and testing for human immunodeficiency virus (HIV) is recommended for all patients with TB. HIV counseling and testing has also been recommended for contacts of persons with TB. <sup>35</sup>

The Centers for Disease Control and Prevention (CDC) recommends the following:

- Routine HIV screening for all patients ages 13–64 seeking health care for any reason, without regard to any patient's known risks for HIV infection
- Annual HIV screening of patients known to be at high risk<sup>36</sup>

## Physical Examination

A physical examination is an essential part of the evaluation of any patient. It cannot be used to confirm or rule out TB, but it can provide valuable information about the patient's overall condition, other factors such as human immunodeficiency virus (HIV) infection that may affect how TB is manifested, and about the presence of extrapulmonary TB.<sup>37</sup>

# Tuberculin Skin Test and Interferon Gamma Release Assays

Interferon gamma release assays (IGRAs), specifically QuantiFERON TB Gold In-Tube, is available in Idaho through the Idaho Bureau of Laboratories (IBL). Please see the section Specimen Collection and Laboratory Services or contact the IBL TB laboratory.

Use the Mantoux TST to test for *M. tuberculosis* infection. Note that for patients with a previous documented positive TST reaction, a TST is not necessary. Additional tests, such as chest radiography and bacteriologic examination, are required to confirm TB disease.<sup>38</sup>

Persons with a positive TST result, regardless of symptoms and signs, should be evaluated for TB disease before LTBI is diagnosed. At minimum, a chest radiograph should be examined for abnormalities consistent with TB disease.<sup>39</sup>

A negative TST does not rule out TB disease<sup>40</sup>—as many as 20% of patients with TB disease have a negative TST reaction.<sup>41</sup> A negative TST result should not be used alone to exclude *M. tuberculosis* infection in persons with symptoms or signs suggestive of TB disease. Medical evaluation of such persons should include a history and physical

examination, chest radiograph, bacteriologic studies, serology for human immunodeficiency virus (HIV), and, when indicated, other tests or studies.<sup>42</sup>



For more information on the Mantoux TST, see the Diagnosis of Latent Tuberculosis Infection section. For more information on IGRAs and the QFT-G test, see the CDC's "Guidelines for Using the QuantiFERON®-TB Gold Test for Detecting *Mycobacterium tuberculosis* Infection, United States" (MMWR 2005;54[No. RR-15]) at this hyperlink:

http://www.cdc.gov/mmwr/pdf/rr/rr5415.pdf.

## Chest Radiography

A posterior-anterior radiograph of the chest is the standard view used for the detection and description of chest abnormalities in adults. In some instances, other views (e.g., lateral, lordotic) or additional studies (e.g., computed tomography [CT] scans) may be necessary.



Children younger than 5 years of age should receive posterior-anterior and lateral radiographs. 43

Certain abnormalities on chest radiographs are suggestive, but are not diagnostic, of TB. In pulmonary TB, radiographic abnormalities are often seen in the apical and posterior segments of the upper lobe or in the superior segments of the lower lobe. However, lesions may appear anywhere in the lungs and may differ in size, shape, density, and presence or absence of cavitation, especially in HIV-infected and other immunosuppressed persons.

In HIV-infected persons, pulmonary TB may present atypically on the chest radiograph. For example, TB may cause opacities without cavities in any lung zone, or it may cause mediastinal or hilar lymphadenopathy with or without accompanying opacities and/or cavities. In HIV-infected persons, almost any abnormality on a chest radiograph may indicate TB. In fact, the radiograph of an HIV-infected person with TB disease may even appear entirely normal.<sup>44</sup>



For more information on chest radiography, see the Francis J. Curry National Tuberculosis Center's Radiographic Manifestations of Tuberculosis: A Primer for Clinicians (2006) at

<u>http://www.nationaltbcenter.ucsf.edu/products/product\_details.cfm?productID=</u> EDP-04.

# **Bacteriologic Examination**

Refer to Table 6 below to determine the types of specimens needed to assist in the diagnosis of TB.

Table 6: SPECIMENS FOR DIAGNOSING TUBERCULOSIS DISEASE

Suspected Diagnosis	Specimen Needed
Pulmonary or laryngeal tuberculosis (TB)	Sputum (phlegm from deep in the lungs) samples for smear and culture examination.  If a diagnosis of pulmonary TB cannot be established from sputum smear, other procedures may be necessary, including nucleic acid amplification (NAA), bronchoscopy, and gastric aspiration in children.
Extrapulmonary TB	Depending on the anatomical site, other clinical specimens are necessary, such as:  Urine Cerebrospinal fluid Pleural fluid Pus or other aspirated fluid Biopsy specimens Blood (heparinized)

Refer to Table 7 below for information on the bacteriologic tests used to diagnose TB.

TABLE 7: BACTERIOLOGIC TESTS USED IN DIAGNOSING TUBERCULOSIS DISEASE  $^{45}$ 

Test	Description	Laboratory Turnaround Times
Test	Description	Laboratory rumaround rimes
Acid-Fast Bacilli (AFB) Smear	<ul> <li>Provides the physician with a preliminary confirmation of the diagnosis. It usually is the first bacteriologic evidence of the presence of mycobacteria in a clinical specimen.</li> <li>If positive, gives a semiquantitative estimate of the number of bacilli being excreted (which is of vital clinical and epidemiologic importance in assessing the patient's infectiousness).</li> </ul>	■ IBL: results available within 1 working day after receipt of specimen (time from specimen collection to laboratory receipt should be 24 hours or less) 46
Nucleic Acid Amplification (NAA) Assay <sup>47</sup>	<ul> <li>A test done on sputum specimens for the direct and rapid identification of the <i>Mycobacterium tuberculosis</i> complex.</li> <li>Allows for the amplification of specific target sequences of nucleic acids that will be detected by a nucleic acid probe.</li> <li>Does not replace the need for routine AFB smear and culture.</li> </ul>	<ul> <li>IBL: within 72 hours from laboratory receipt of specimen. Biochemical identification varies.</li> </ul>
Culture	<ul> <li>Usually necessary for species identification of all clinical specimens suspected of containing mycobacteria.</li> <li>Is required for drug susceptibility testing and genotyping.</li> </ul>	<ul> <li>IBL: Cultures are incubated for 6 weeks before reporting as negative.</li> <li>Time to detection of mycobacterial growth is dependent on growth rate. Ideally, growth of <i>M. tuberculosis</i> should be detected within 14 days of inoculation, although this is dependent on many factors.</li> <li>Ideally, <i>M. tuberculosis</i> complex</li> <li>should be identified within 21 days of inoculation. 49,50</li> </ul>
Drug Susceptibility Testing	<ul> <li>For first-line drugs: Is performed on initial isolates of all patients to identify an effective antituberculosis regimen.</li> <li>For both first-line and second-line drugs: Is repeated on interim isolates when a patient remains culture-positive after 3 months of treatment. <sup>51</sup>, <sup>52</sup></li> </ul>	<ul> <li>IBL: Usually within 14 days of receipt or isolation of organism, this is dependent on many factors (for example, growth rate, presence of a pure culture).</li> <li>IBL: Sent to National Jewish Mycobacterial Reference Lab, Denver, CO.</li> </ul>

IBL-Idaho Bureau of Laboratories

Sources: ATS, CDC, IDSA. Controlling tuberculosis in the United States: Recommendations from the American Thoracic Society, CDC, and the Infectious Diseases Society of America. MMWR 2005;54(No. RR-12):19; and Tenover, R., et al. The resurgence of tuberculosis: is your laboratory ready? Journal of Clinical Microbiology 1993:767–770.

Laboratories should report positive smears or positives cultures and primary healthcare providers should report suspected or confirmed cases of TB to the health department as specified in the "Reporting Tuberculosis" topic in the Surveillance section. Prompt reporting allows the health department to organize treatment and case management services and to initiate a contact investigation as quickly as possible. <sup>53</sup>



For information on reporting, see the "Reporting Tuberculosis" topic in the Surveillance section.



For laboratory services available in Idaho, contact Colleen Greenwalt, , Microbiology Laboratory Manager, at the Idaho State Bureau of Laboratories. (208) 334-2235

# Resources and References

#### Resources

(For easy access to references, hyperlinks are provided for online references in the list below.)

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