Facility Assessment
F838

- Required Elements of the Facility Assessment
- Survey Compliance
The facility must conduct and document a facility-wide assessment to determine what resources are necessary to care for its residents competently during both day-to-day operations and emergencies. The facility must review and update that assessment, as necessary, and at least annually. The facility must also review and update this assessment whenever there is, or the facility plans for, any change that would require a substantial modification to any part of this assessment. The assessment must address or include:

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Facility Assessment Tool

Each facility has the flexibility to decide the best way to comply with this requirement. This tool may assist you to evaluate your resident population and identify those resources necessary to provide person-centered care and services to your facility’s residents.
Resident Profile:

Census • diseases/conditions • physical/cognitive disabilities • acuity • ethnic/cultural/religious factors that impact care
Services & Care Offered

Based on Resident Needs: Not the expectation to quantify each care/practice to the number of residents needing that care/practice. Intended for facilities to identify resources needed to provide those types of care required by residents.
Facility Resources

Focused on providing competent resident care:
- Staffing levels
- Staffing plan
- Staff training/education
- Staff competencies
- Physical environment
- Third-party agreements
- Health information technology resources/systems
- Facility & Community-based risk assessment
- Other info of your own choosing.
Getting Started:

• Become familiar with the Regulation
• Review Optional Facility Assessment Tool