

## WITS Changes – June 2013 (SUD)

7/25/2013

In the June 2013, Rev. 3 release, 10 bugs were repaired in WITS. Below are a summary of the errors and the resolutions of the problems.

1. Program Enrollment: Pregnant at Enrollment not being set to NA for males in transfer program enrollment created by referral **Resolution:** Previously, the Pregnant at Enrollment field would remain blank for male clients on a new transfer program enrollment that was created by accepting a referral with an authorization that was associated with a plan that requires authorization. This scenario has now been accounted for and the pregnant at enrollment field will appropriately fill in with Not Applicable.
2. Client Profile: Inconsistent Behavior of Alternate Names, Collateral Contacts, & Other Numbers Screens **Resolution:** When in edit mode for alternate names, collateral contacts, & other numbers, the cancel, save, and finish buttons on these screens only apply to those sub records rather than to the client record. The checks associated with saving a client are not validated upon saving the sub records (alternate names, collateral contacts, & other numbers). Also the "Add Contact" link on the Other Numbers screen has been disabled unless Other Numbers is in edit mode.
3. Encounter: Services not appearing if more than 1 active Program Enrollment **Resolution:** Services will now show filtered by the modality of the program for the selected program enrollment if the client has more than 1 active program enrollment.
4. Encounter: Do not allow user to save encounter if start date/time is greater than end date/time and duration is empty for duration based service. **Resolution:** For all instances, the encounter start date and time must be before the end date and time. Additionally for Idaho only, an encounter can no longer be released with the duration field empty.
5. Client Profile: Required Collateral Contact for Child not enforced on Alternate Names and Other Numbers. **Resolution:** The rule that requires at least 1 collateral contact to save a client who's under 16 years old is now being enforced throughout the entire client profile module.
6. Client Group Enrollment: Yellow Screen upon Adding and/or Reviewing When Priority Order and Future End Date are Set for Multiple CGEs. **Resolution:** Client Group Enrollment: A yellow screen no longer occurs when trying to add or review a CGE when a client has multiple CGEs with Priority Order and future End Dates. This was resolved by making the following changes:
  - CGEs with Future End Dates are no longer considered expired
  - Allowed for the situation of reviewing a CGE where the current Priority Order value is not an available Priority Order selection in the dropdown
  - Priority Order will always end up being contiguous after reordering (if there are 5 CGEs, only 2 of which have Priority Order, and those 2 Priority Orders are set to 2 & 4 due to others becoming expired - editing the Priority Order of either the 2 or the 4 will result in 5 CGEs, only 2 of which have Priority Order, and those 2 Priority Orders are set to 1 & 2)
  - Only 1 additional Priority Order selection, as opposed to 2, will be available in the dropdown when adding a new CGE (before, when adding a CGE for a client already having 1 CGE, the

dropdown would have 1,2, & 3 as available selections; now for this scenario, the dropdown will only have 1 & 2 as available selections)

- No additional Priority Order selections, as opposed to 1 additional, will be available in the dropdown when reviewing the lowest priority CGE (before, when reviewing/editing a CGE having a Priority Order of 3, the dropdown would have 1,2,3, & 4 as available selections; now for this scenario, the dropdown will only have 1,2, & 3 as available selections.... this is being done since there's no need for the additional value when the CGE is already the lowest priority CGE)

7. Payment application claim profile: Show add-on claim items, fix claim balance and add a new column to show Claim item balance. **Resolution:** Add-on claim items are now shown, claim balance calculation has been fixed, and a new column to show Claim Item balances has been added.

8. Payment list: Apply payment, Show claims throwing timeout expired error. **Resolution:** The bug causing "timeout expired" error when clicking "Show Claims" or "Apply Payment" in payment profile has been fixed.

9. Client Profile: Yellow Screen Navigating to Other Numbers Directly From Any Client Profile Sub-Menu Screen Outside of the Client Profile 'Unit of Work'. **Resolution:** A yellow screen no longer occurs when clicking Other Numbers on the menu while currently on any screen in the client profile sub-menu that is not part of the client profile unit of work (i.e. any screen not factored into client profile record completeness such as Allergies, Authorization, CGE, History, Client External History, etc.).

10. Consented Activity List: Yellow screen reviewing admission and discharge. **Resolution:** Previously when reviewing consented Admission or Discharges, the system returned an error. This has been resolved.

Below you will find a summary of the changes to WITS for the June 2013, Rev. 3, release (which took place July 25, 2013). When these changes are made in Idaho-Mountain and Idaho-Pacific, the top right portion of your screen will say June 2013, Rev. 3.



The footer bar is dark blue and contains the following elements from left to right: the WITS logo (a blue circle with 'WITS' in white), the text 'Idaho-WITS Training' in white, user information (User: Willingham, Robert, LCSW; Loc: Department of Health & Welfare; Client:), a 'Printable View' icon (a magnifying glass over a document), the MedlinePlus logo (a green 'M' with 'MedlinePlus' in blue), the text 'June 2013, Rev 3', and a 'Logout' button (a red arrow pointing right).

### Encounter

An Administrative Actions area with a 'Release to Billing' link was added on the Encounter Notes screen.


**Idaho-WITS Training**

 User: Willingham, Robert, LCSW  
 Loc: D Williams Agency, Williams Treatment  
 Client: 207211909000010 | Case #: 6
 

 June 2013, Rev 3  
 Logout

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**Encounter Notes for Abby, Abigail**  
 Goal Progress:

**Associated Goals** [Add Goals](#)  

Goal #	Goal	Description	Actions

**Associated Objectives** [Add Objectives](#)  

Obj#	Objective	Description	Actions

**Associated Interventions** [Add Interventions](#)  

#	Intervention	Status	Actions

Signed Notes:   
 Consent Written Notes?  [Cancel](#) [Save](#) [Finish](#)

Unsigned Notes:   
[Add Note](#) [Sign Note](#)

Administrative Actions:   
[Release to Billing](#)

**Group Notes**

The Group Client Roster was updated to allow the selection of all clients in the Agency in any Facility with an active Program Enrollment. Additionally, the rule was removed which prohibited group enrollment when the client had a discharge in the Episode.