

JOINT VISIT PLANNING TOOL

PSP: Family: Child:
 SSP: Date of Joint Visit: Time: AM PM

Request for Role Assistance

Question or issue requiring support of another team member (joint visitor):

What you (Primary Service Provider – PSP) and/or the parent need from the joint visitor (Secondary Services Provider – SSP):

Background Information

Your (PSP) and the parent’s current knowledge and actions taken regarding the question/issue:

Current child interests and activity settings that serve as the context for intervention:

Current parent priorities:

Plan

a. Conversation that will take place with the family about the joint visit.

(Questions to consider: When will you have the conversation? What questions need to be answered by the SSP? What does the SSP need to observe? What will be the context for the visit? What does the SSP need to know? Who should take the lead – PSP or SSP?)

b. Context for the visit and rationale:

c. Person taking the lead in the visit (SSP or PSP) and rationale:

d. Role of the person not taking the lead and the family during the visit:

e. What is going to happen during the visit?

f. Date/time of debrief of the joint visit with the SSP and family. Date: Time: AM PM