

# Application for Health Coverage Assistance

Health Coverage Assistance (HCA) is available according to individual needs. Eligible families may qualify for Medicaid or Advance Payment of Premium Tax Credit (APTC) to help pay health coverage premiums or affordable private health insurance plans.

<p><b>WHO</b> can use this application</p>	<ul style="list-style-type: none"> <li>• Use this application to apply for HCA including Medicaid, CHIP, or Advance Payment of Premium Tax Credit (APTC) for anyone in your family.</li> <li>• If someone is helping you fill out this application, or you are filling out this application on behalf of someone else, you may need to complete the Authorized Representative form (<b>Appendix A</b>).</li> </ul>		
<p><b>WHAT</b> you may need to apply</p>	<ul style="list-style-type: none"> <li>• Employer and income information for everyone in your family (for example: pay stubs, tax returns, or other wage and tax statements)</li> <li>• Social Security numbers (or document numbers for legal immigrants)</li> <li>• Proof of identity (for example, drivers license or passport)</li> <li>• Policy numbers for any current health insurance</li> <li>• Information about any job-related health insurance available to your household</li> </ul>		
<p><b>RESOURCES</b> to help with this application</p>	<p><b>Online:</b> <a href="http://healthandwelfare.idaho.gov">healthandwelfare.idaho.gov</a>      <b>Email:</b> <a href="mailto:MyBenefits@dhw.idaho.gov">MyBenefits@dhw.idaho.gov</a></p> <p><b>Phone:</b> 1-877-456-1233 (toll free) or 1-888-791-3004 (TTY)</p> <p><b>In person:</b> Visit our website or call using the number above to find a local office.</p> <p>Language interpretation is available at 1-877-456-1233 or 1-888-791-3004 (TTY). See the back of this page for more information on accessibility and interpretation services.</p>		
<p><b>WHY</b> we ask for this information</p>	<p>We keep all information private and secure, as required by law. We ask for this information for a few reasons:</p> <ul style="list-style-type: none"> <li>• To figure out what types of assistance you qualify for</li> <li>• To figure out how much assistance you qualify for</li> <li>• To make sure you get the right amount of assistance based on your situation</li> </ul> <p><b>Equal opportunity for applicants</b></p> <p>In accordance with federal law and U.S. Department of Health and Human Services (HHS) policy, the Idaho Department of Health and Welfare (IDHW) is prohibited from discriminating on the basis of race, color, national origin, sex, age or disability. Idaho Department of Health and Welfare does not exclude people or treat them differently because of race, color, national origin, sex, age, or disability. To file a complaint of discrimination, contact HHS or IDHW at:</p> <table border="0"> <tr> <td data-bbox="495 1480 982 1675"> <p><b>Idaho Department of Health and Welfare</b> Civil Rights Manager P.O Box 83720 Boise, ID 83720-0036 <b>Fax:</b> 202-690-7442 <b>Email:</b> <a href="mailto:program.intake@usda.gov">program.intake@usda.gov</a></p> </td> <td data-bbox="1015 1480 1550 1707"> <p><b>U.S. Department of Health &amp; Human Services</b> Room 506F, 200 Independence Avenue, SW 200 Independence Avenue, SW Washington, D.C. 20201 <b>Email:</b> <a href="mailto:OCRcomplaint@hhs.gov">OCRcomplaint@hhs.gov</a> <b>Phone:</b> 202-619-0403 (voice) 202-619-3257 (TTY)</p> </td> </tr> </table>	<p><b>Idaho Department of Health and Welfare</b> Civil Rights Manager P.O Box 83720 Boise, ID 83720-0036 <b>Fax:</b> 202-690-7442 <b>Email:</b> <a href="mailto:program.intake@usda.gov">program.intake@usda.gov</a></p>	<p><b>U.S. Department of Health &amp; Human Services</b> Room 506F, 200 Independence Avenue, SW 200 Independence Avenue, SW Washington, D.C. 20201 <b>Email:</b> <a href="mailto:OCRcomplaint@hhs.gov">OCRcomplaint@hhs.gov</a> <b>Phone:</b> 202-619-0403 (voice) 202-619-3257 (TTY)</p>
<p><b>Idaho Department of Health and Welfare</b> Civil Rights Manager P.O Box 83720 Boise, ID 83720-0036 <b>Fax:</b> 202-690-7442 <b>Email:</b> <a href="mailto:program.intake@usda.gov">program.intake@usda.gov</a></p>	<p><b>U.S. Department of Health &amp; Human Services</b> Room 506F, 200 Independence Avenue, SW 200 Independence Avenue, SW Washington, D.C. 20201 <b>Email:</b> <a href="mailto:OCRcomplaint@hhs.gov">OCRcomplaint@hhs.gov</a> <b>Phone:</b> 202-619-0403 (voice) 202-619-3257 (TTY)</p>		
<p><b>HOW</b> to submit this application</p>	<p>Send your complete, signed application to:</p> <table border="0"> <tr> <td data-bbox="495 1780 1128 1875"> <p><b>Self-Reliance Programs - Statewide Application Team</b> PO Box 83720 Boise, ID 83720-0026</p> </td> <td data-bbox="1104 1812 1534 1875"> <p><b>Fax:</b> 1-866-434-8278 <b>Email:</b> <a href="mailto:MyBenefits@dhw.idaho.gov">MyBenefits@dhw.idaho.gov</a></p> </td> </tr> </table>	<p><b>Self-Reliance Programs - Statewide Application Team</b> PO Box 83720 Boise, ID 83720-0026</p>	<p><b>Fax:</b> 1-866-434-8278 <b>Email:</b> <a href="mailto:MyBenefits@dhw.idaho.gov">MyBenefits@dhw.idaho.gov</a></p>
<p><b>Self-Reliance Programs - Statewide Application Team</b> PO Box 83720 Boise, ID 83720-0026</p>	<p><b>Fax:</b> 1-866-434-8278 <b>Email:</b> <a href="mailto:MyBenefits@dhw.idaho.gov">MyBenefits@dhw.idaho.gov</a></p>		

# Accessibility and interpretation services

The Idaho Department of Health and Welfare (IDHW) offers the following services free to you. Please ask if you need the following assistance to communicate more effectively with us:

- Assistance in understanding this form
- Accommodation for a disability
- Language Interpreter

To access any of these services, please call: 1-877-456-1233 or 1-888-791-3004 (TTY) for those with a hearing impairment.

English	ATTENTION: Language assistance services, free of charge, are available to you. 1-877-456-1233 (TTY: 1-888-791-3004).	Tagalog (Tagalog/Filipino)	PAUNAWA: Kung nagsasalita ka ng Tagalog, maaari kang gumamit ng mga serbisyo ng tulong sa wika nang walang bayad. Tumawag sa 1-877-456-1233 (TTY: 1-888-791-3004).
Español (Spanish)	ATENCIÓN: si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 1-877-456-1233 (TTY: 1-888-791-3004).	Русский (Russian)	ВНИМАНИЕ: Если вы говорите на русском языке, то вам доступны бесплатные услуги перевода. Звоните 1-877-456-1233 (телетайп: 1-888-791-3004).
繁體中文 (Chinese)	注意：如果您使用繁體中文，您可以免費獲得語言援助服務。請致電 1-877-456-1233 (TTY: 1-888-791-3004)。	Français (French)	ATTENTION: Si vous parlez français, des services d'aide linguistique vous sont proposés gratuitement. Appelez le 1-877-456-1233 (TTY: 1-888-791-3004).
Srpsko-hrvatski (Serbo-Croatian)	OBAVJEŠTENJE: Ako govorite srpsko-hrvatski, usluge jezičke pomoći dostupne su vam besplatno. Nazovite 1-877-456-1233 (TTY- Telefon za osobe sa oštećenim govorom ili sluhom: 1-888-791-3004).	日本語 (Japanese)	注意事項：日本語を話される場合、無料の言語支援をご利用いただけます。1-877-456-1233 (TTY: 1-888-791-3004) まで、お電話にてご連絡ください。
한국어 (Korean)	주의: 한국어를 사용하시는 경우, 언어 지원 서비스를 무료로 이용하실 수 있습니다. 1-877-456-1233 (TTY: 1-888-791-3004) 번으로 전화해 주십시오.	Română (Romanian)	ATENȚIE: Dacă vorbiți limba română, vă stau la dispoziție servicii de asistență lingvistică, gratuit. Sunați la 1-877-456-1233 (TTY: 1-888-791-3004).
नेपाली (Nepali)	ध्यान दिनुहोस्: तपाइंले नेपाली बोलुनुहुन्छ भने तपाइंको निमित्त भाषा सहायता सेवाहरू नि:शुल्क रूपमा उपलब्ध छ । फोन गर्ने?होस् 1-877-456-1233 (टि टि वाइ: 1-888-791-3004) ।	Ikirundi (Bantu-Kirundi)	ICITONDERWA: Nimba uvuga Ikirundi, uzohabwa serivisi zo gufasha mu ndimi, ku buntu. Woterefona 1-877-456-1233 (TTY: 1-888-791-3004).
Tiếng Việt (Vietnamese)	CHÚ Ý: Nếu bạn nói Tiếng Việt, có các dịch vụ hỗ trợ ngôn ngữ miễn phí dành cho bạn. Gọi số 1-877-456-1233 (TTY: 1-888-791-3004).	فارسی (Farsi)	توجه: اگر به زبان فارسی گفتگو می کنید، تسهیلات زبانی بصورت رایگان 1233-456-877-1 (TTY: برای شما بگنید تماس 1-888-791-3004) با. باشد می ف
العربية (Arabic)	ملحوظة: إذا كنت تتحدث اذكر اللغة، فإن خدمات المساعدة اللغوية تتوافر لك بالمجان. اتصل برقم 1-877-456-1233 (رقم هاتف الصم والالبكم: 1-888-791-3004).	Deutsch (German)	ACHTUNG: Wenn Sie Deutsch sprechen, stehen Ihnen kostenlos sprachliche Hilfsdienstleistungen zur Verfügung. Rufnummer: 1-877-456-1233 (TTY: 1-888-791-3004).

## Appeal/Hearing rights

You have the right to ask for a hearing if you disagree with the decision made by the Idaho Department of Health and Welfare.

You have 90 days to ask for a hearing for the Supplemental Nutrition Assistance Program (SNAP), and 30 days for Temporary Assistance for Families in Idaho (TAFI), Idaho Child Care Program (ICCP), Aid to the Aged, Blind, and Disabled (AABD) cash, Medicaid, and Advance Payment of Premium Tax Credit (APTC). These timeframes start the day after IDHW gave or mailed you a notice of the action with which you disagree.

Please be advised that a re-evaluation of eligibility will be assessed for all members of the household at the time this appeal is considered.

### To request a hearing or a legal aid referral:

- Call 1-877-456-1233
- Email us at [MyBenefits@dhw.idaho.gov](mailto:MyBenefits@dhw.idaho.gov)
- Fill out and submit the Fair Hearing Request Form at [mybenefitforms.dhw.idaho.gov](http://mybenefitforms.dhw.idaho.gov).

At the hearing, you may represent yourself or use legal counsel, a relative, a friend, or other spokesperson to represent you.



### idalink

idalink is Idaho's online self-service website where you can view information about the benefits you receive, report a change, and apply for other programs offered by IDHW. Registering is easy. Visit [idalink.idaho.gov](http://idalink.idaho.gov) to get started today!

# Tell us about yourself

You will be the primary contact person for this application, even if you may not be applying for assistance for yourself.

## Information that is optional or not required:

- U.S. citizenship status - optional for people not applying for assistance
- Social Security number - optional for people not applying for assistance, and for people applying for emergency health coverage
- Race - optional
- Hispanic or Latino - optional

Are you interested in the Medicaid for Workers with Disabilities program?						<input type="checkbox"/> No	<input type="checkbox"/> Yes		
1. Are you applying for Health Coverage Assistance (HCA) for yourself?						<input type="checkbox"/> No	<input type="checkbox"/> Yes		
2. Full name	First	Middle	Last						
3. Former names (if any)	First	Middle	Last						
4. Physical address	Street	City	State	Zip	County				
5. Mailing address (if different)	Street	City	State	Zip	County				
6. Email									
7. Primary phone						Phone type:	<input type="checkbox"/> Home	<input type="checkbox"/> Cell	<input type="checkbox"/> Work
	If none, what number may we use to leave a message?								
8. Social Security number									
9. Date of birth									
10. Sex	<input type="checkbox"/> Male	<input type="checkbox"/> Female							
11. Marital status	<input type="checkbox"/> Married	<input type="checkbox"/> Divorced	<input type="checkbox"/> Separated	<input type="checkbox"/> Widowed	<input type="checkbox"/> Never been married				
12. Pregnant	<input type="checkbox"/> No	<input type="checkbox"/> Yes, complete a and b.							
	a. Due date?								
	b. How many are you expecting?								
13. Preferred language	Spoken								
<i>Interpretation services are listed on the cover page of this application.</i>	Written								
14. Interpreter	Do you want an interpreter if you are interviewed? (One will be provided at no cost to you) ¿Quiere usted un interprete si usted sea entrevistado? (Se le proporcionara uno sin costo alguno)								
	<input type="checkbox"/> No	<input type="checkbox"/> Yes							
15. Would you like to name someone as your authorized representative?	<input type="checkbox"/> No	<input type="checkbox"/> Yes, complete <b>Appendix A</b>							
	<i>You may give a trusted friend, partner, or third party representative permission as an "authorized representative" to talk to the Department, see your information, and act on your behalf for all matters relating to your case.</i>								

# Continue telling us about yourself

**Information that is optional or not required:** Most fields are required, but some are optional for certain household members:

- U.S. citizenship status - optional for people not applying for assistance
- Social Security number - optional for people not applying for assistance, and for people applying for emergency health coverage
- Race - optional
- Hispanic or Latino - optional

16. Race	<input type="checkbox"/> White <input type="checkbox"/> Asian <input type="checkbox"/> Black/African American
	<input type="checkbox"/> Native Hawaiian/Pacific Island, name of Tribe:
	<input type="checkbox"/> American Indian/Alaska Native, name of Tribe:
17. Hispanic or Latino?	<input type="checkbox"/> No <input type="checkbox"/> Yes
18. U.S. citizen or national	<input type="checkbox"/> No <input type="checkbox"/> Yes
19. If not a U.S. citizen, do you have eligible immigration status?	<input type="checkbox"/> No <input type="checkbox"/> Yes, complete a and b.
	<i>Alien status will be verified with USCIS. The response from USCIS may affect your household's eligibility and benefit amount.</i>
	a. Immigration document type:
	b. Document ID number:
20. Do you plan to file a federal tax return for the CURRENT YEAR?	<input type="checkbox"/> No, skip to c below. <input type="checkbox"/> Yes, complete a-c.
	a. Do you plan to file jointly with a spouse? <input type="checkbox"/> No <input type="checkbox"/> Yes. If yes, complete i and ii.
	i. Name of spouse:
	<i>If your household is approved for Advance Payment of Premium Tax Credit (APTC) and you decide to purchase insurance through Your Health Idaho (YHI), one adult tax filer will be assigned as the primary account holder. Choose which spouse you wish to be assigned as the primary account holder for your household.</i>
	ii. Name of primary account holder:
	b. Will you claim dependents? <input type="checkbox"/> No <input type="checkbox"/> Yes, complete i.
	i. Name of dependents
	c. Will you be claimed as a dependent on someone else's tax return? <input type="checkbox"/> No <input type="checkbox"/> Yes, complete i.
i. Name of tax filer:	

# Tell us about everyone in your household

Who you need to include on this application:

- Regardless of the types of assistance you apply for, we need information about everyone in your household.
- If applying for health coverage assistance for anyone under 65 and not disabled, we need information about everyone you plan to include on your federal tax return this year, even if they don't live with you.

**Note:** You do not need to file taxes to get health coverage.

Read the questions down the center of the page and fill in the answers and information under each Person.

Person 1	Question	Person 2
1. <input type="checkbox"/> No <input type="checkbox"/> Yes	1. Is this person applying for HCA?	1. <input type="checkbox"/> No <input type="checkbox"/> Yes
2. <input type="checkbox"/> No <input type="checkbox"/> Yes	2. Lives at the same address as you?	2. <input type="checkbox"/> No <input type="checkbox"/> Yes
3.	3. Relationship to you	3.
4. First	4. Name	4. First
Middle		Middle
Last		Last
5.	5. Former names, if any	5.
6.	6. Social Security number	6.
7.	7. Date of birth	7.
8. <input type="checkbox"/> Male <input type="checkbox"/> Female	8. Sex	8. <input type="checkbox"/> Male <input type="checkbox"/> Female
9. <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Separated <input type="checkbox"/> Never Married	9. Marital status	9. <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Separated <input type="checkbox"/> Never Married
10. <input type="checkbox"/> No <input type="checkbox"/> Yes, complete a and b.	10. Pregnant	10. <input type="checkbox"/> No <input type="checkbox"/> Yes, complete a and b.
a.	a. Due date	a.
b.	b. How many are you expecting?	b.
11. <input type="checkbox"/> No <input type="checkbox"/> Yes	11. Hispanic or Latino	11. <input type="checkbox"/> No <input type="checkbox"/> Yes
12. <input type="checkbox"/> No <input type="checkbox"/> Yes	12. US citizen or national	12. <input type="checkbox"/> No <input type="checkbox"/> Yes
13. <input type="checkbox"/> No <input type="checkbox"/> Yes, complete a and b.	13. If not a citizen, has eligible immigration status	13. <input type="checkbox"/> No <input type="checkbox"/> Yes, complete a and b.
a.	a. Immigration document type	a.
b.	b. Document ID number	b.
14. <input type="checkbox"/> White <input type="checkbox"/> Asian <input type="checkbox"/> Black/ African American <input type="checkbox"/> Native Hawaiian/Pacific Island <input type="checkbox"/> American Indian/Alaska Native	14. Race	14. <input type="checkbox"/> White <input type="checkbox"/> Asian <input type="checkbox"/> Black/ African American <input type="checkbox"/> Native Hawaiian/Pacific Island <input type="checkbox"/> American Indian/Alaska Native
a.	a. Name of Tribe (if applicable)	a.
15. <input type="checkbox"/> No, skip to c. <input type="checkbox"/> Yes, complete a-c.	15. File federal tax return for CURRENT YEAR	15. <input type="checkbox"/> No, skip to c. <input type="checkbox"/> Yes, complete a-c.
a. <input type="checkbox"/> No <input type="checkbox"/> Yes. If yes, complete i and ii.	a. File jointly with a spouse	a. <input type="checkbox"/> No <input type="checkbox"/> Yes. If yes, complete i and ii.
i.	i. Name of spouse	i.
ii.	ii. Name of primary account holder	ii.
b. <input type="checkbox"/> No <input type="checkbox"/> Yes. If yes, complete i.	b. Claiming dependents	b. <input type="checkbox"/> No <input type="checkbox"/> Yes. If yes, complete i.
i.	i. Name of dependents	i.
c. <input type="checkbox"/> No <input type="checkbox"/> Yes. If yes, complete i.	c. Claimed as a dependent	c. <input type="checkbox"/> No <input type="checkbox"/> Yes. If yes, complete i.
i.	i. Name of tax filer	i.

# Continue telling us about everyone in your household

Read the questions down the center of the page and fill in the answers and information under each Person.

Person 3	Question	Person 4
1. <input type="checkbox"/> No <input type="checkbox"/> Yes	1. Is this person applying for HCA?	1. <input type="checkbox"/> No <input type="checkbox"/> Yes
2. <input type="checkbox"/> No <input type="checkbox"/> Yes	2. Lives at the same address as you?	2. <input type="checkbox"/> No <input type="checkbox"/> Yes
3.	3. Relationship to you	3.
4. First	4. Name	4. First
Middle		Middle
Last		Last
5.	5. Former names, if any	5.
6.	6. Social Security number	6.
7.	7. Date of birth	7.
8. <input type="checkbox"/> Male <input type="checkbox"/> Female	8. Sex	8. <input type="checkbox"/> Male <input type="checkbox"/> Female
9. <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Separated <input type="checkbox"/> Never Married	9. Marital status	9. <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Separated <input type="checkbox"/> Never Married
10. <input type="checkbox"/> No <input type="checkbox"/> Yes, complete a and b.	10. Pregnant	10. <input type="checkbox"/> No <input type="checkbox"/> Yes, complete a and b.
a.	a. Due date	a.
b.	b. How many are you expecting?	b.
11. <input type="checkbox"/> No <input type="checkbox"/> Yes	11. Hispanic or Latino	11. <input type="checkbox"/> No <input type="checkbox"/> Yes
12. <input type="checkbox"/> No <input type="checkbox"/> Yes	12. US citizen or national	12. <input type="checkbox"/> No <input type="checkbox"/> Yes
13. <input type="checkbox"/> No <input type="checkbox"/> Yes, complete a and b.	13. If not a citizen, has eligible immigration status	13. <input type="checkbox"/> No <input type="checkbox"/> Yes, complete a and b.
a.	a. Immigration document type	a.
b.	b. Document ID number	b.
14. <input type="checkbox"/> White <input type="checkbox"/> Asian <input type="checkbox"/> Black/ African American <input type="checkbox"/> Native Hawaiian/Pacific Island <input type="checkbox"/> American Indian/Alaska Native	14. Race	14. <input type="checkbox"/> White <input type="checkbox"/> Asian <input type="checkbox"/> Black/ African American <input type="checkbox"/> Native Hawaiian/Pacific Island <input type="checkbox"/> American Indian/Alaska Native
a.	a. Name of Tribe (if applicable)	a.
15. <input type="checkbox"/> No, skip to c. <input type="checkbox"/> Yes, complete a-c.	15. File federal tax return for CURRENT YEAR	15. <input type="checkbox"/> No, skip to c. <input type="checkbox"/> Yes, complete a-c.
a. <input type="checkbox"/> No <input type="checkbox"/> Yes. If yes, complete i and ii.	a. File jointly with a spouse	a. <input type="checkbox"/> No <input type="checkbox"/> Yes. If yes, complete i and ii.
i.	i. Name of spouse	i.
ii.	ii. Name of primary account holder	ii.
b. <input type="checkbox"/> No <input type="checkbox"/> Yes. If yes, complete i.	b. Claiming dependents	b. <input type="checkbox"/> No <input type="checkbox"/> Yes. If yes, complete i.
i.	i. Name of dependents	i.
c. <input type="checkbox"/> No <input type="checkbox"/> Yes. If yes, complete i.	c. Claimed as a dependent	c. <input type="checkbox"/> No <input type="checkbox"/> Yes. If yes, complete i.
i.	i. Name of tax filer	i.

# Tell us about parents not in the home

Complete the following for each child who has a parent (or parents) NOT living with them. Any information will be provided to Child Support Services in order to pursue a child support case if eligible. You must cooperate with Child Support Services. If you do not wish to open a child support case, you must contact us by dialing 208-334-2479 or 1-800-356-9868 (toll free).

Read the questions down the center of the page and fill in the answers and information under each Parent.

Other Parent 1		Question	Other Parent 2	
1.		1. Child's name	1.	
2.	First MI	2. Name of parent not in the home	2.	First MI
	Last			Last
3.		3. Former names of parent not in home, <i>if any</i>	3.	
4.	SSN <input type="checkbox"/> M <input type="checkbox"/> F	4. Social Security number and sex	4.	SSN <input type="checkbox"/> M <input type="checkbox"/> F
5.	DOB Age	5. Date of birth and/or approximate age	5.	DOB Age
6.	Street	6. Physical address	6.	Street
	City			City
	State Zip			State Zip
	County			County
7.	Street	7. Mailing address (if different)	7.	Street
	City			City
	State Zip			State Zip
8.		8. Email address	8.	
9.		9. Phone number	9.	
10.		10. Last known employer	10.	
11.		11. Last known employer city	11.	

Other Parent 3		Question	Other Parent 4	
1.		1. Child's name	1.	
2.	First MI	2. Name of parent not in the home	2.	First MI
	Last			Last
3.		3. Former names of parent not in home, <i>if any</i>	3.	
4.	SSN <input type="checkbox"/> M <input type="checkbox"/> F	4. Social Security number and sex	4.	SSN <input type="checkbox"/> M <input type="checkbox"/> F
5.	DOB Age	5. Date of birth and/or approximate age	5.	DOB Age
6.	Street	6. Physical address	6.	Street
	City			City
	State Zip			State Zip
	County			County
7.	Street	7. Mailing address (if different)	7.	Street
	City			City
	State Zip			State Zip
8.		8. Email address	8.	
9.		9. Phone number	9.	
10.		10. Last known employer	10.	
11.		11. Last known employer city	11.	

# Tell us about your household situation

1. Is anyone in your household applying for or already receiving foster care or adoption assistance?	<input type="checkbox"/> No <input type="checkbox"/> Yes, who?
2. Was anyone in your household in Idaho foster care when they turned 18?	<input type="checkbox"/> No <input type="checkbox"/> Yes, who?
3. Is anyone in your household currently receiving Medicaid from another state?	<input type="checkbox"/> No <input type="checkbox"/> Yes, complete a and b.
a. Dates of assistance	From (month/year): _____ To (month/year): _____
b. Where assistance is received from	City _____ County _____ State _____
4. Is anyone in your household 65 or older or disabled?	<input type="checkbox"/> No <input type="checkbox"/> Yes, who? Complete <b>Appendix D.</b>
5. Does anyone who is applying and is 65 or older or disabled, have a pending application for Social Security Disability?	<input type="checkbox"/> No <input type="checkbox"/> Yes, who? Complete <b>Appendix D.</b>
6. Is anyone in your household working and believe that they would meet disability status as determined by the Social Security Administration?	<input type="checkbox"/> No <input type="checkbox"/> Yes, who? Complete <b>Appendix D.</b>
7. Does anyone who is applying and is 65 or older or disabled, need medical services in the home?	<input type="checkbox"/> No <input type="checkbox"/> Yes, who?
8. Does anyone who is applying and is 65 or older or disabled, live in a medical care facility or receive in-home care?	<input type="checkbox"/> No <input type="checkbox"/> Yes, complete a-d. a. Who?
b. Facility/provider type	<input type="checkbox"/> Nursing home <input type="checkbox"/> Assisted Living Facility <input type="checkbox"/> Certified Family Home <input type="checkbox"/> In-home care
c. Facility/provider name	_____
d. Facility/provider phone	_____

# Tell us about your qualifying life event

Complete this section if anyone in the household is applying for HCA. This information may be necessary as part of your eligibility determination for Advance Payment of Premium Tax Credit (APTC).

Complete the questions below based on any life events within the last 60 days, unless otherwise noted.

1. Did any member of your household recently lose or expect to lose health insurance coverage within the next 60 days?	<input type="checkbox"/> No <input type="checkbox"/> Yes, who?
2. Did any member of your household recently become a citizen or lawful immigrant in the US?	<input type="checkbox"/> No <input type="checkbox"/> Yes, who?
3. Did any person move into or leave your household?	<input type="checkbox"/> No <input type="checkbox"/> Yes, who?
	Why? <input type="checkbox"/> Had a baby <input type="checkbox"/> Adopted or is fostering a child <input type="checkbox"/> Got married <input type="checkbox"/> Divorced <input type="checkbox"/> Other: _____
4. Did any existing tax filer in your household recently gain a new tax dependent?	<input type="checkbox"/> No <input type="checkbox"/> Yes, who?
5. Did your household recently move to Idaho?	<input type="checkbox"/> No <input type="checkbox"/> Yes, when? _____
6. Did your household recently move within Idaho?	<input type="checkbox"/> No <input type="checkbox"/> Yes, when? _____
7. Did your household income recently change?	<input type="checkbox"/> No <input type="checkbox"/> Yes, when? _____
	How? <input type="checkbox"/> Increase <input type="checkbox"/> Decrease

# Tell us about your household income

Tell us about all **taxable income** your household receives. We want to know about the last 30 days, as well as any money received quarterly or annually. We also want to know about income from any job you have just started or will start within the next 30 days. Income types include:

## Earned

### Wages or salary from:

- Job
- Self-employment (including owning your own business, doing odd jobs, baby-sitting, collecting cans, donating plasma, etc.).

## Unearned

### Income from sources such as:

- Unemployment benefits
- Gaming/lottery payments
- Rental income
- Social Security
- Cash gifts
- Retirement income

**Income 1** Name of person with income:

### Income from a job - Tell us about any income this person gets from working a job.

Employer's name		Employer's phone number			
Average hours worked each week		Wages/tips (before taxes)			
How often paid? (check one)	<input type="checkbox"/> Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> Yearly	<input type="checkbox"/> Every 2 weeks	<input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?
Is income expected to change?	<input type="checkbox"/> No	<input type="checkbox"/> Yes, why? (raise, hours changes, etc.)			

### Income from own business - Tell us about any income this person gets from a business they own. If self-employed and estimated income is zero, indicate this by writing "0" or "none" for the estimated gross income question.

Name of business		Type of work			
Estimated gross income this month		Average hours worked each week		Number of years in business	

### Income from other sources - Tell us about any other income for this person, such as Social Security, retirement, unemployment benefits, cash gifts, and gaming/lottery winnings.

Source of income		Amount			
How often paid? (check one)	<input type="checkbox"/> Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> Yearly	<input type="checkbox"/> Every 2 weeks	<input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?
Source of income		Amount			
How often paid? (check one)	<input type="checkbox"/> Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> Yearly	<input type="checkbox"/> Every 2 weeks	<input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?

### Income from alimony - Tell us about any alimony this person receives.

Alimony source					
Date ordered by judge (month/year)		Alimony amount			
How often paid? (check one)	<input type="checkbox"/> Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> Yearly	<input type="checkbox"/> Every 2 weeks	<input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?

**Income 2** Name of person with income:

### Income from a job - Tell us about any income this person gets from working a job.

Employer's name		Employer's phone number			
Average hours worked each week		Wages/tips (before taxes)			
How often paid? (check one)	<input type="checkbox"/> Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> Yearly	<input type="checkbox"/> Every 2 weeks	<input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?
Is income expected to change?	<input type="checkbox"/> No	<input type="checkbox"/> Yes, why? (raise, hours changes, etc.)			

### Income from own business - Tell us about any income this person gets from a business they own. If self-employed and estimated income is zero, indicate this by writing "0" or "none" for the estimated gross income question.

Name of business		Type of work			
Estimated gross income this month		Average hours worked each week		Number of years in business	

### Income from other sources - Tell us about any other income for this person, such as Social Security, retirement, unemployment benefits, cash gifts, and gaming/lottery winnings.

Source of income		Amount			
How often paid? (check one)	<input type="checkbox"/> Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> Yearly	<input type="checkbox"/> Every 2 weeks	<input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?
Source of income		Amount			
How often paid? (check one)	<input type="checkbox"/> Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> Yearly	<input type="checkbox"/> Every 2 weeks	<input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?

### Income from alimony - Tell us about any alimony this person receives.

Alimony source					
Date ordered by judge (month/year)		Alimony amount			
How often paid? (check one)	<input type="checkbox"/> Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> Yearly	<input type="checkbox"/> Every 2 weeks	<input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?

# Continue telling us about your household income

## Income 3

Name of person with income: \_\_\_\_\_

### Income from a job - Tell us about any income this person gets from working a job.

Employer's name	_____	Employer's phone number	_____
Average hours worked each week	_____	Wages/tips (before taxes)	_____
How often paid? (check one)	<input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> Every 2 weeks <input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?		
Is income expected to change?	<input type="checkbox"/> No <input type="checkbox"/> Yes, why? (raise, hours changes, etc.)		

### Income from own business - Tell us about any income this person gets from a business they own. If self-employed and estimated income is zero, indicate this by writing "0" or "none" for the estimated gross income question.

Name of business	_____	Type of work	_____
Estimated gross income this month	_____	Average hours worked each week	_____
		Number of years in business	_____

### Income from other sources - Tell us about any other income for this person, such as Social Security, retirement, unemployment benefits, cash gifts, and gaming/lottery winnings.

Source of income	_____	Amount	_____
How often paid? (check one)	<input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> Every 2 weeks <input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?		
Source of income	_____	Amount	_____
How often paid? (check one)	<input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> Every 2 weeks <input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?		

### Income from alimony - Tell us about any alimony this person receives.

Alimony source	_____		
Date ordered by judge (month/year)	_____	Alimony amount	_____
How often paid? (check one)	<input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> Every 2 weeks <input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?		

## Income 4

Name of person with income: \_\_\_\_\_

### Income from a job - Tell us about any income this person gets from working a job.

Employer's name	_____	Employer's phone number	_____
Average hours worked each week	_____	Wages/tips (before taxes)	_____
How often paid? (check one)	<input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> Every 2 weeks <input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?		
Is income expected to change?	<input type="checkbox"/> No <input type="checkbox"/> Yes, why? (raise, hours changes, etc.)		

### Income from own business - Tell us about any income this person gets from a business they own. If self-employed and estimated income is zero, indicate this by writing "0" or "none" for the estimated gross income question.

Name of business	_____	Type of work	_____
Estimated gross income this month	_____	Average hours worked each week	_____
		Number of years in business	_____

### Income from other sources - Tell us about any other income for this person, such as Social Security, retirement, unemployment benefits, cash gifts, and gaming/lottery winnings.

Source of income	_____	Amount	_____
How often paid? (check one)	<input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> Every 2 weeks <input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?		
Source of income	_____	Amount	_____
How often paid? (check one)	<input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> Every 2 weeks <input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?		

### Income from alimony - Tell us about any alimony this person receives.

Alimony source	_____		
Date ordered by judge (month/year)	_____	Alimony amount	_____
How often paid? (check one)	<input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> Every 2 weeks <input type="checkbox"/> Semi-monthly, which days (i.e.: 5th & 20th)?		

## Tell us about your Anticipated Annual Income

Your Anticipated Annual Income (AAI) is the gross, taxable income (*earned and unearned*) you expect to receive for your entire household for the current year (Jan.-Dec.). If you know your AAI please enter it here: \$

If you do not know your AAI for this year, you can calculate it using the worksheet in **Appendix C**.

# Tell us about your health coverage situation

1. Does anyone who is applying for HCA want help paying for medical costs from the **last 3 months**?

- No  Yes, complete a and b.

a. Who?

b. For which of the last 3 months do you need assistance? Include the gross household income (before taxes) received by your family in each of those months:

Month Name	Gross income
Month Name	Gross income
Month Name	Gross income

2. Does anyone applying for HCA currently receive coverage from any of the following?

Medicare	<input type="checkbox"/> No <input type="checkbox"/> Yes, who?
TRICARE	<input type="checkbox"/> No <input type="checkbox"/> Yes, who?
VA Health Care	<input type="checkbox"/> No <input type="checkbox"/> Yes, who?
Peace Corps	<input type="checkbox"/> No <input type="checkbox"/> Yes, who?

3. Does anyone applying for HCA currently receive coverage from or have access to employer sponsored health insurance? *Check yes even if the coverage is from someone else's job such as a parent or a spouse.*

- No  Yes, complete **Appendix B**.

4. Does any child (under the age of 19) who is applying for HCA currently receive health coverage?

- No  Yes, complete a and b for each child receiving health coverage.

a. Name of insured child

- b. Covered services (*check all that apply*)
- |   |   |
|---|---|
| <input type="checkbox"/> Inpatient/Outpatient hospital services | <input type="checkbox"/> Lab services   |
| <input type="checkbox"/> Physicians medical/surgical service    | <input type="checkbox"/> X-ray Services |

a. Name of insured child

- b. Covered services (*check all that apply*)
- |   |   |
|---|---|
| <input type="checkbox"/> Inpatient/Outpatient hospital services | <input type="checkbox"/> Lab services   |
| <input type="checkbox"/> Physicians medical/surgical service    | <input type="checkbox"/> X-ray Services |

a. Name of insured child

- b. Covered services (*check all that apply*)
- |   |   |
|---|---|
| <input type="checkbox"/> Inpatient/Outpatient hospital services | <input type="checkbox"/> Lab services   |
| <input type="checkbox"/> Physicians medical/surgical service    | <input type="checkbox"/> X-ray Services |

a. Name of insured child

- b. Covered services (*check all that apply*)
- |   |   |
|---|---|
| <input type="checkbox"/> Inpatient/Outpatient hospital services | <input type="checkbox"/> Lab services   |
| <input type="checkbox"/> Physicians medical/surgical service    | <input type="checkbox"/> X-ray Services |

# Rights and Responsibilities

Read and initial each statement below.

<p><input type="checkbox"/> <b>My signature certifies that the information on this application is true and accurate. I could be sanctioned and required to return any benefit I receive if my information is not true. Sanctions may include administrative, civil, or criminal actions against me, including prosecution.</b></p>	<p><input type="checkbox"/> I may be required to cooperate with state or federal reviewers who are making sure my benefits are correct. I may not be eligible to receive benefits if I do not cooperate.</p>
<p><input type="checkbox"/> <b>I consent to the gathering, use, and disclosure of my information, including my SSN, by the Idaho Department of Health and Welfare or its designees. I understand the information is needed for the purpose of providing benefits or services, obtaining payment for my benefits or services, and for normal business operations of the Department.</b></p>	<p><input type="checkbox"/> As part of my application, I understand that IDHW will open a Child Support case and I must cooperate with Child Support Services.</p>
<p><input type="checkbox"/> I have the right to revoke this consent, in writing, at any time, except to the extent the Department has already used and disclosed my information. If I revoke this consent, the Department will not provide further benefits or services.</p>	<p><input type="checkbox"/> This information may be disclosed to other federal and state agencies for official examination, and to law enforcement officials, for apprehending persons fleeing to avoid the law.</p>
<p><input type="checkbox"/> My signature indicates I have received a copy of the Department Privacy Practices.</p>	<p><input type="checkbox"/> I consent to the gathering and use of income data, including information from the Internal Revenue Service (IRS), for determining eligibility for help paying for health coverage in future years (up to 5 years). I will receive notice when this occurs, be able to make changes, and may opt out at any time. I have the right to revoke this consent, in writing, at any time except to the extent the Department has already used and disclosed my information in reliance on this consent. If I revoke this consent, I will not be eligible for APTC.</p>
<p><input type="checkbox"/> I am required to report when my household's monthly income exceeds the gross limit for my household size.</p>	<p><input type="checkbox"/> If I am determined eligible to receive a tax credit (also known as APTC) and use these funds towards the purchase of a Qualified Health Plan (QHP), any discrepancies between my reported income, which was used to determine eligibility, and the amount of the tax credit, will be reconciled with the final income reported on my taxes at the end of the calendar year. The IRS will be responsible for conducting this reconciliation, and any discrepancies may result in an adjustment of the tax credit, including entitlement to additional credits or re-payment of credits received by me.</p>
<p><input type="checkbox"/> I will be notified of the right to appeal Department decisions and I can contact the Department for information on the appeal process.</p>	<p><input type="checkbox"/> If I am determined eligible for Medicaid, the plan I will be enrolled in depends on my individual needs.</p>
<p><input type="checkbox"/> I understand that all adult household members may be responsible for repaying benefits if the household received benefits it was not entitled to receive. This applies to an over-issuance of benefits as a result of an agency error, an inadvertent household error, and intentional program violations. If there is an overpayment of benefits to your household, the information on this application, including all adult SSNs, may be referred to Federal and State agencies, as well as private claims collection agencies for collection action.</p>	<p><input type="checkbox"/> My signature or the signature of my representative authorizes state offices to communicate with insurance companies related to my/my child's medical assistance.</p>
<p><input type="checkbox"/> Information available through the Income Eligibility Verification System (IEVS), and other online sources, is used and may be verified through a third-party contact when differences are discovered between the system and what you report. This information may affect your eligibility and level of benefits.</p>	<p><input type="checkbox"/> If I receive Medicaid after age 55, my estate may be subject to recovery of medical expenses paid on my behalf, and that any transfer of assets may be set aside by a court if I do not receive adequate value.</p>
	<p><input type="checkbox"/> I have the right to choose a Healthy Connections primary care doctor to request referrals for services, and to change the doctor/clinic if my circumstances change.</p>

## Signature (must be completed)

Under penalty of perjury, I swear or affirm the information I have provided is true and complete. My signature confirms that I have read and understand the Rights and Responsibilities listed on this page and my reporting requirements.

\_\_\_\_\_  
Printed name of applicant/authorized representative    Signature of applicant/authorized representative    Date

\_\_\_\_\_  
Printed name of applicant/authorized representative    Signature of applicant/authorized representative    Date

# Appendix A

## Authorized Representative Form

You may give a trusted person, such as a friend, partner, third party caseworker or an organization permission to talk about this application with us, see your information, and act for you on all matters related to this application, including getting information about your application and signing your application and/or renewal information on your behalf. This person is called an "authorized representative."

If you ever need to change your authorized representative or revoke the access to your information, contact the Department to complete a new Authorized Representative Form or to update your information about who can access your account.

**If you are a legally appointed representative for someone on this application, you must submit proof, such as Power of Attorney, with the application.**

## Tell us about yourself

1. Full name	First	Middle	Last
2. Social Security number			
3. Date of birth			

## Tell us who you want to name as your authorized representative

1. Full name	First	Middle	Last			
2. Relationship to applicant						
3. Mailing address	Street	City	State	Zip	County	
4. Phone			Phone type	<input type="checkbox"/> Home	<input type="checkbox"/> Work	<input type="checkbox"/> Cell
5. Email						

## Complete this section for an organization to be your authorized representative

1. Organization name					
2. Organization ID (if applicable)					
3. Mailing address	Street	City	State	Zip	County
4. Phone					
5. Email (if applicable)					

## Signature

As an authorized representative, I understand that I agree to maintain the confidentiality of any information regarding the applicant or beneficiary provided by the Department of Health and Welfare. For Healthcare programs, I understand that any person who knowingly and willfully uses or discloses information in violation of section 1411(g) of the Affordable Care Act will be subject to a Civil Monetary Penalty (CMP) of not more than \$25,000 as adjusted annually under 45 CFR part 102 per person or entity, per use or disclosure, consistent with the bases and process for imposing civil penalties specified at §155.285, in addition to other penalties that may be prescribed by law.

Printed name of authorized representative <i>(In the case of an Organization, please provide a name of someone attesting to the terms and conditions of this form)</i>	Signature of authorized representative	Date
Printed name of applicant	Signature of applicant	Date

# Appendix B

## Health Coverage from Employers

Complete this appendix if someone in the household has access to or is currently covered by health coverage from a job. Attach a copy of this page for each job that offers coverage.

### Employee Information

Full name	First	Middle	Last	
Social Security number				
Address	Street	City	State	Zip
Phone				
Email				
List everyone who is eligible for coverage from this plan				
Did you miss your employer's open enrollment period and do you have to wait until the next open enrollment period?	<input type="checkbox"/> Yes <input type="checkbox"/> No, complete a.			
	a. If you're in a waiting or probationary period, when can you enroll in coverage? (MM/DD/YYYY):			

### Health Plan Information (must be completed by employer)

Does the plan meet Minimum Essential Coverage (MEC)?*	<input type="checkbox"/> No <input type="checkbox"/> Yes
Does the plan meet Minimum Value Standard?**	<input type="checkbox"/> No <input type="checkbox"/> Yes, complete a.
a. If the employer has wellness programs, provide the premium amount that the employee would pay if he/she received the maximum discount for any tobacco-cessation programs, and did not receive any other discounts based on wellness programs. <i>Please complete this section for the lowest-cost plan that meets the minimum value standard** offered only to the employee (do not include family plans).</i>	
How much would the employee have to pay in premiums for this plan? \$ _____	
How often is the premium paid? <input type="checkbox"/> Weekly <input type="checkbox"/> Every 2 weeks <input type="checkbox"/> Twice a month <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Yearly	

### Employer Information

Company name	
Phone number	
Email	
Name of person completing form	
Who may we contact about employee health coverage at this job (if different)?	

### Employer Signature (must be completed)

Under penalty of perjury, I swear or affirm the information I have provided is true and complete.

\_\_\_\_\_  
Signature of employer

\_\_\_\_\_  
Date

\* An employer-sponsored health plan meets the "Minimum Essential Coverage" if it meets the essential health benefits as defined in 1302(a) of the Affordable Care Act.

\*\* An employer-sponsored health plan meets the "Minimum Value Standard" if the plan's share of the total allowed benefit costs covered by the plan is no less than 60 percent of such costs (section 36B9c09209C0(ii) of the Internal Revenue code of 1986.

# Appendix C

## Anticipated Annual Income Worksheet

Complete this worksheet if anyone in your household is applying for HCA. We will use the information you provide to determine eligibility for the Advance Payment of Premium Tax Credit (APTC).

**Your Anticipated Annual Income (AAI) is the gross, taxable income you expect to receive for the current (January-December) year.** Use the tables below to enter gross income (before taxes) for all members of your household for each month of the current year. If you need help determining who to count in your household, see page one of this application. *Ask for or make a copy of this worksheet if you have more than two household members with income.*

**Earned income** Income is money earned (*wages or salary*) from a job or self-employment (*including owning your own business, doing odd jobs, babysitting, collecting cans, donating plasma, etc.*). Enter any self-employment income as net (*instead of gross*) income.

**Name of person with income:**

Income source 1:	Jan:	Feb:	Mar:	Apr:	May:	Jun:
	Jul:	Aug:	Sep:	Oct:	Nov:	Dec:
Income source 2:	Jan:	Feb:	Mar:	Apr:	May:	Jun:
	Jul:	Aug:	Sep:	Oct:	Nov:	Dec:

**Name of person with income:**

Income source 1:	Jan:	Feb:	Mar:	Apr:	May:	Jun:
	Jul:	Aug:	Sep:	Oct:	Nov:	Dec:
Income source 2:	Jan:	Feb:	Mar:	Apr:	May:	Jun:
	Jul:	Aug:	Sep:	Oct:	Nov:	Dec:

**Social Security income** Include Social Security Disability and Social Security retirement benefits. DO NOT subtract any payments you make out of your entitlement amount. DO NOT include Social Security Survivors or Supplemental Social Security Income (*also known as Title XVI*).

<b>Recipient 1 name:</b>	Jan:	Feb:	Mar:	Apr:	May:	Jun:
	Jul:	Aug:	Sep:	Oct:	Nov:	Dec:
<b>Recipient 2 name:</b>	Jan:	Feb:	Mar:	Apr:	May:	Jun:
	Jul:	Aug:	Sep:	Oct:	Nov:	Dec:

**Unearned income** Include taxable income such as rental, retirement, unemployment, and gaming/lottery winnings.

**Name of person with income:**

Income source 1:	Jan:	Feb:	Mar:	Apr:	May:	Jun:
	Jul:	Aug:	Sep:	Oct:	Nov:	Dec:
Income source 2:	Jan:	Feb:	Mar:	Apr:	May:	Jun:
	Jul:	Aug:	Sep:	Oct:	Nov:	Dec:

**Name of person with income:**

Income source 1:	Jan:	Feb:	Mar:	Apr:	May:	Jun:
	Jul:	Aug:	Sep:	Oct:	Nov:	Dec:
Income source 2:	Jan:	Feb:	Mar:	Apr:	May:	Jun:
	Jul:	Aug:	Sep:	Oct:	Nov:	Dec:

**Add all figures together that you entered into the tables above. Enter the total here: \$**

This is your Anticipated Annual Income.

Please enter this figure in the question box on the bottom of **page 8** of this application.

# Appendix D

## Tell us about your vehicles and bank accounts

Complete this appendix if anyone in your household is applying for Health Coverage Assistance and **is over the age of 65 or disabled**.

Motor Vehicles		Tell us about all vehicles, including cars, trucks, motorcycles, trailers, boats, snowmobiles, and other recreational vehicles that your household owns.	
Owner		Current value	
Year, make, model			
Primary use (choose one)	<input type="checkbox"/> Used for self-employment business	<input type="checkbox"/> Recreational	<input type="checkbox"/> Personal/Everyday use
	<input type="checkbox"/> Medical reasons/transport disabled person(s)	<input type="checkbox"/> Residence	<input type="checkbox"/> Seeking employment
	<input type="checkbox"/> Travel to and from work	<input type="checkbox"/> Income producing (taxi, ride-sharing, deliveries, etc.)	<input type="checkbox"/> Other
Owner		Current value	
Year, make, model			
Primary use (choose one)	<input type="checkbox"/> Used for self-employment business	<input type="checkbox"/> Recreational	<input type="checkbox"/> Personal/Everyday use
	<input type="checkbox"/> Medical reasons/transport disabled person(s)	<input type="checkbox"/> Residence	<input type="checkbox"/> Seeking employment
	<input type="checkbox"/> Travel to and from work	<input type="checkbox"/> Income producing (taxi, ride-sharing, deliveries, etc.)	<input type="checkbox"/> Other
Owner		Current value	
Year, make, model			
Primary use (choose one)	<input type="checkbox"/> Used for self-employment business	<input type="checkbox"/> Recreational	<input type="checkbox"/> Personal/Everyday use
	<input type="checkbox"/> Medical reasons/transport disabled person(s)	<input type="checkbox"/> Residence	<input type="checkbox"/> Seeking employment
	<input type="checkbox"/> Travel to and from work	<input type="checkbox"/> Income producing (taxi, ride-sharing, deliveries, etc.)	<input type="checkbox"/> Other
Owner		Current value	
Year, make, model			
Primary use (choose one)	<input type="checkbox"/> Used for self-employment business	<input type="checkbox"/> Recreational	<input type="checkbox"/> Personal/Everyday use
	<input type="checkbox"/> Medical reasons/transport disabled person(s)	<input type="checkbox"/> Residence	<input type="checkbox"/> Seeking employment
	<input type="checkbox"/> Travel to and from work	<input type="checkbox"/> Income producing (taxi, ride-sharing, deliveries, etc.)	<input type="checkbox"/> Other

Checking/Savings		Tell us about all bank accounts your household has.	
Primary Account Holder		Resource Type	
Name of Financial Institution			
Account Number		Current Balance	
Primary Account Holder		Resource Type	
Name of Financial Institution			
Account Number		Current Balance	
Primary Account Holder		Resource Type	
Name of Financial Institution			
Account Number		Current Balance	
Primary Account Holder		Resource Type	
Name of Financial Institution			
Account Number		Current Balance	

# Appendix D Continued

## Tell us about your resources and properties

Complete this appendix if anyone in your household is applying for Health Coverage Assistance and **is over the age of 65 or disabled**.

### Resources

Tell us about all resources your household owns, including cash on-hand, stocks, bonds, mutual funds, 401Ks, IRAs, trusts, CDs, life insurance policies, burial funds, etc.

Owner	Resource Type
Name of Financial Institution	
Account Number	Current Value
Owner	Resource Type
Name of Financial Institution	
Account Number	Current Value
Owner	Resource Type
Name of Financial Institution	
Account Number	Current Value
Owner	Resource Type
Name of Financial Institution	
Account Number	Current Value

### Property

Tell us about all other property (*including your home*) owned by anyone in your household. This includes land, buildings, rental properties, etc.

Owner	Property type
Property address	Value
Primary use	<input type="checkbox"/> Home <input type="checkbox"/> Rental income <input type="checkbox"/> Business/Self-employment <input type="checkbox"/> Other:
Owner	Property type
Property address	Value
Primary use	<input type="checkbox"/> Home <input type="checkbox"/> Rental income <input type="checkbox"/> Business/Self-employment <input type="checkbox"/> Other:
Owner	Property type
Property address	Value
Primary use	<input type="checkbox"/> Home <input type="checkbox"/> Rental income <input type="checkbox"/> Business/Self-employment <input type="checkbox"/> Other:
Owner	Property type
Property address	Value
Primary use	<input type="checkbox"/> Home <input type="checkbox"/> Rental income <input type="checkbox"/> Business/Self-employment <input type="checkbox"/> Other:

### Sale or transfer of resources and property

Tell us about everyone in your home who has sold, transferred, or given away cash, property, vehicles, or other assets within the last five years.

Owner	What asset
Date of Transaction	Amount received
	Fair market value
Owner	What asset
Date of Transaction	Amount received
	Fair market value
Owner	What asset
Date of Transaction	Amount received
	Fair market value
Owner	What asset
Date of Transaction	Amount received
	Fair market value

# Appendix D Continued

## Tell us about your household expenses

### Shelter expenses

Tell us about your shelter expenses. When telling us the amount of each expense, include only the amount **YOU** pay.

Rent (for residence)	<input type="checkbox"/> No <input type="checkbox"/> Yes, monthly amount:	
Landlord's Name		Phone number
Space rent	<input type="checkbox"/> No <input type="checkbox"/> Yes, monthly amount:	
Mortgage	<input type="checkbox"/> No <input type="checkbox"/> Yes, monthly amount:	
Does your mortgage amount include any of the following expenses: <i>If you do not pay a mortgage expense, indicate this by writing "0" or "none" in the expense field.</i>	Irrigation	<input type="checkbox"/> Yes <input type="checkbox"/> No, monthly amount:
	Property tax	<input type="checkbox"/> Yes <input type="checkbox"/> No, monthly amount:
	HOA fees	<input type="checkbox"/> Yes <input type="checkbox"/> No, monthly amount:
	Homeowners insurance	<input type="checkbox"/> Yes <input type="checkbox"/> No, monthly amount:
2nd Mortgage	<input type="checkbox"/> No <input type="checkbox"/> Yes, monthly amount:	
Check the boxes for each utility you pay that is <b>NOT</b> included in your rent or mortgage	<input type="checkbox"/> Heating <input type="checkbox"/> Cooling <input type="checkbox"/> Water <input type="checkbox"/> Sewer <input type="checkbox"/> Trash <input type="checkbox"/> Telephone	

### Individual Expenses

Tell us about any individual expenses **ONLY** for the individuals in your household who are 65 or older or disabled. *Allowable expenses include some medical expenses and health insurance premiums.*

Name of person with expense	Amount paid
Expense type	How often paid
Name of person with expense	Amount paid
Expense type	How often paid
Name of person with expense	Amount paid
Expense type	How often paid
Name of person with expense	Amount paid
Expense type	How often paid

### Child Support Expense

Tell us about any **court ordered** child support expense or arrears you pay to someone who is not in your household.

Name of person with expense	Amount you pay
Who receives payment?	How often you pay
Name of person with expense	Amount you pay
Who receives payment?	How often you pay
Name of person with expense	Amount you pay
Who receives payment?	How often you pay