

Additional Insurance Questions: Is insurance through the Health Insurance Exchange (ACA) Yes No
 If you have insurance, what is the name of the of the insurance company and plan: _____
 Does your health insurance cover medications? Yes No
 If **Yes**, is there a total expense limit for medications? Yes No
 If insurance is through previous employer, date COBRA Coverage began: ____/____/____
 Have you applied for Medicaid? Yes No If **Yes**, Applied Date: ____/____/____

HIV Care Provider:
 Name: _____ Phone: (____) ____ - ____
 Clinic Name: _____
 Address: _____

Primary Care Provider:
 Name: _____ Phone: (____) ____ - ____
 Clinic Name: _____
 Address: _____

Primary Pharmacy:
 Name: _____ Phone: (____) ____ - ____
 Address: _____

INCOME INFORMATION

Income is defined as any monies received on a periodic and/or predictable basis that is relied on to meet personal needs.			
Type of Income	Please Select	Monthly Amount	Required Documentation
Work	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$	2 months current, consecutive pay stubs
Self-Employment	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$	Last year's federal tax return, including Schedule C (if filed) AND previous 6 month's bank statements reflecting deposits (all accts)
Unemployment	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$	Stubs/Award Letter
Social Security Income (SSI)	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$	Current Year's Annual Award Letter
Social Security Disability Income (SSDI)	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$	Current Year's Annual Award Letter
Pension/Retirement	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$	Annual Benefit Statement
Short/Long Term Disability	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$	Benefit Award Letter
Veteran's Benefits	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$	Benefit Award Letter
Alimony/Child Support	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$	Benefit Award Letter OR other official document(s)
TAFI (Temporary Assistance for Families in Idaho)	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$	Most recent payment statement OR Benefit Award Letter
Stocks, bonds, cash dividends, trust, investment income, royalties	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$	Document(s) from financial institution showing income received, values, terms & conditions
Legal Spouse's Income	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$	See above for required document(s) by type of income
Other Income	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$	Depends on Source. Discuss with MCM

FINANCIAL OVERVIEW

Annual Gross Household Income: _____
Individual Annual Gross Income: _____
Household /Family Size: _____

NO INCOME STATEMENT

I, _____ (Applicant Name), DO HEREBY DECLARE I AM NOT PRESENTLY RECEIVING ANY INCOME FROM ANY OF THE SOURCES LISTED ABOVE.

Applicant Signature: _____ Date ____/____/____

Falsifying and/or deliberately omitting information regarding your income (or household income) may result in immediate termination from the program and/or criminal charges and/or civil suit(s) to repay the amount of assistance received. This may also jeopardize continued grant funding of the Ryan White Part B/ADAP Program. By signing above, the applicant hereby certifies that the information above is correct and true to the best of their knowledge.

**Please Indicate Information has been Gathered and Shared by
Having Client Initial the Appropriate Box**

Client Initials	FORMS
	Client Rights and Responsibilities
	Complaint Grievance Procedures
	What you Need to Know about Idaho Laws on HIV
	Acknowledgement of Notice of Privacy Practices (agency specific)
For IDAGAP Clients ONLY – Applicant meets program requirements	
	Applicant's income is between 151% - 200% of FPL
	Applicant does NOT qualify for Medicaid
	Applicant has Medicare Part A, or Part A and B, and Part D Coverage
	Applicant does NOT qualify for Low Income Subsidies
CLIENT ACKNOWLEDGEMENT	
As a partner in this process, I acknowledge the following:	
	The information in this application is true to the best of my knowledge
	The purpose of my participation in Medical Case Management is to assure my engagement in HIV medical care
	I will notify my Medical Case Manager of any changes in my health insurance, financial, income or living arrangements
	I authorize this agency to share information and to coordinate care with the Ryan White Part B and Part C programs
	This program involves the receipt of federal and/or state funds. Any person supplying false information is subject to state and/or federal criminal prosecution, which may result in fines, imprisonment or both. Additionally, there will be an automatic six-month suspension from RWPB programs and ADAP.

Client/Guardian Signature

Date

Medical Case Manager Signature

Date