PASRR Quick Reference: Level I Screener

Pre-admission Screening and Resident Review

For professionals completing Level I (00087) Form

IDAHO DEPARTMENT OF HEALTH & WELFARE

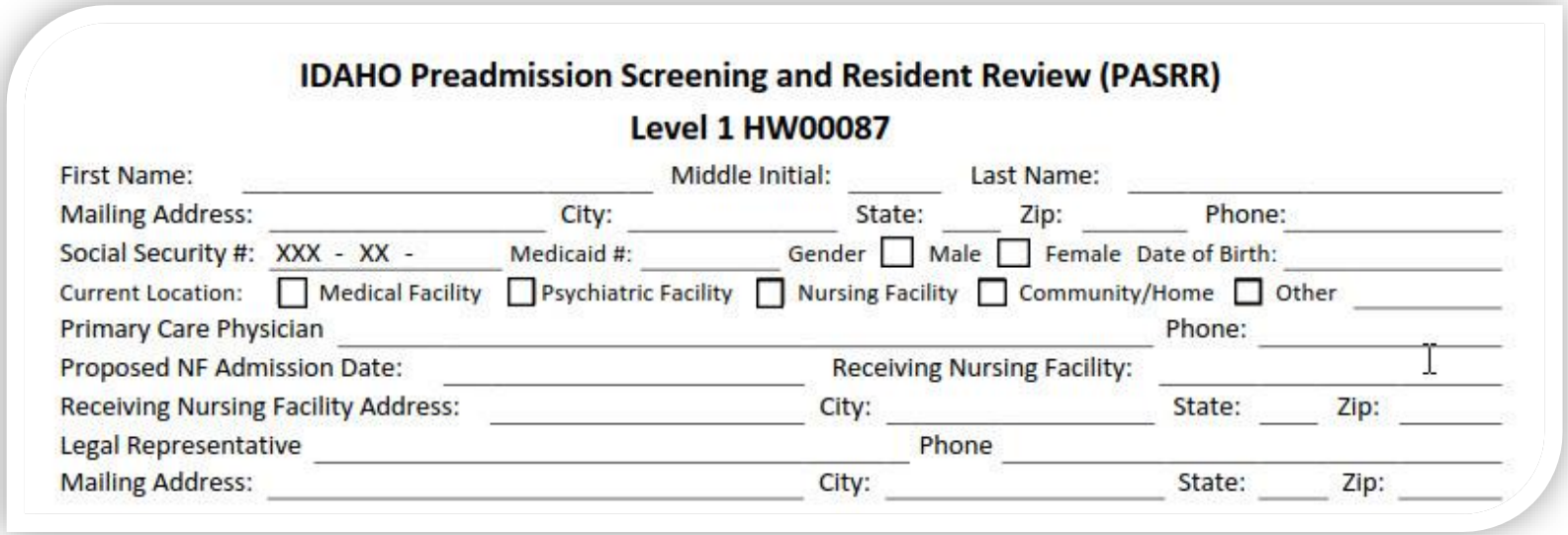
PASRR: Quick Reference Goals

- Understand PASRR purpose
- Avoid common mistakes
- Clarify appropriate medications to document
- Know correct documentation to be included with the Level I

PASRR: Purpose

- PASRR was implemented in an effort to prevent the unnecessary placement or 'warehousing' of individuals with mental illness or intellectual disabilities in nursing facilities.
- If a participant with serious mental illness or intellectual disability needs to be placed in a nursing facility, an evaluation must take place to see if **specialized services** are needed.
- **Specialized services** are services that exceed services typically offered by a nursing facility.

PASRR: Pro Tips



IDAHO Preadmission Screening and Resident Review (PASRR)

Level 1 HW00087

First Name: _____ Middle Initial: _____ Last Name: _____

Mailing Address: _____ City: _____ State: _____ Zip: _____ Phone: _____

Social Security #: XXX - XX - _____ Medicaid #: _____ Gender ☐ Male ☐ Female Date of Birth: _____

Current Location: ☐ Medical Facility ☐ Psychiatric Facility ☐ Nursing Facility ☐ Community/Home ☐ Other _____

Primary Care Physician _____ Phone: _____

Proposed NF Admission Date: _____ Receiving Nursing Facility: _____

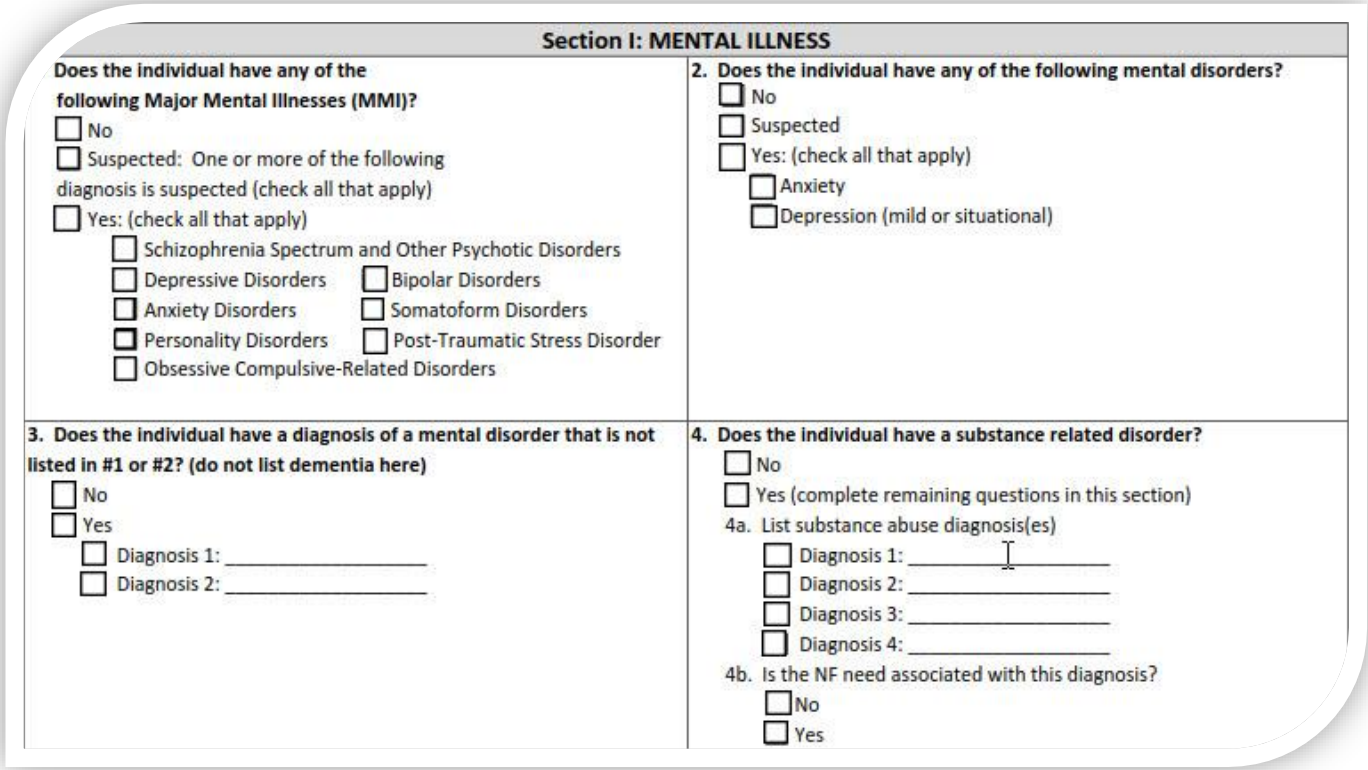
Receiving Nursing Facility Address: _____ City: _____ State: _____ Zip: _____

Legal Representative _____ Phone _____

Mailing Address: _____ City: _____ State: _____ Zip: _____

- Must have First and Last Name, SSN, DOB and Medicaid ID (if available)
- Missing Admission Date or Nursing Facility
- Missing Legal Representative Contact Information

PASRR: Pro Tips



Section I: MENTAL ILLNESS

Does the individual have any of the following Major Mental Illnesses (MMI)?

- ☐ No
- ☐ Suspected: One or more of the following diagnosis is suspected (check all that apply)
- ☐ Yes: (check all that apply)
  - ☐ Schizophrenia Spectrum and Other Psychotic Disorders
  - ☐ Depressive Disorders
  - ☐ Bipolar Disorders
  - ☐ Anxiety Disorders
  - ☐ Somatoform Disorders
  - ☐ Personality Disorders
  - ☐ Post-Traumatic Stress Disorder
  - ☐ Obsessive Compulsive-Related Disorders

2. Does the individual have any of the following mental disorders?

- ☐ No
- ☐ Suspected
- ☐ Yes: (check all that apply)
  - ☐ Anxiety
  - ☐ Depression (mild or situational)

3. Does the individual have a diagnosis of a mental disorder that is not listed in #1 or #2? (do not list dementia here)

- ☐ No
- ☐ Yes
  - ☐ Diagnosis 1: _____
  - ☐ Diagnosis 2: _____

4. Does the individual have a substance related disorder?

- ☐ No
- ☐ Yes (complete remaining questions in this section)

4a. List substance abuse diagnosis(es)

- ☐ Diagnosis 1: _____
- ☐ Diagnosis 2: _____
- ☐ Diagnosis 3: _____
- ☐ Diagnosis 4: _____

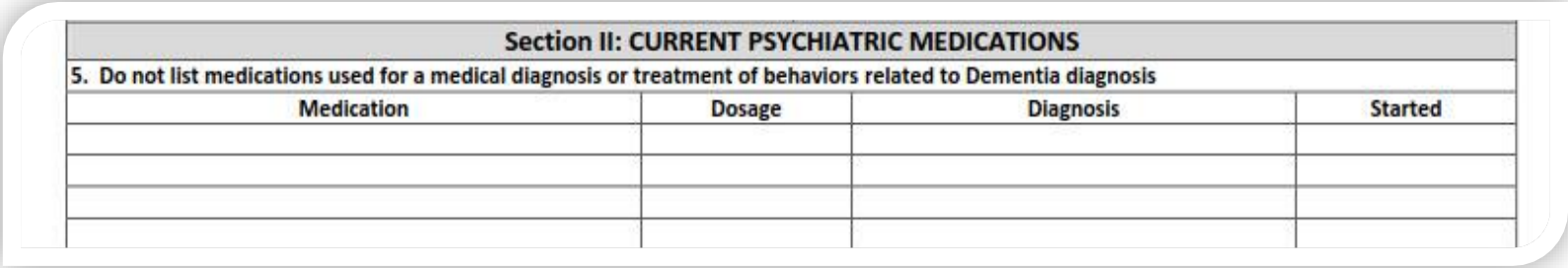
4b. Is the NF need associated with this diagnosis?

- ☐ No
- ☐ Yes

Section I:

- Anxiety Disorders
- Depression vs. Major Depressive Disorder
- Substance Use Disorder vs. History of Substance Abuse

PASRR: Pro Tips



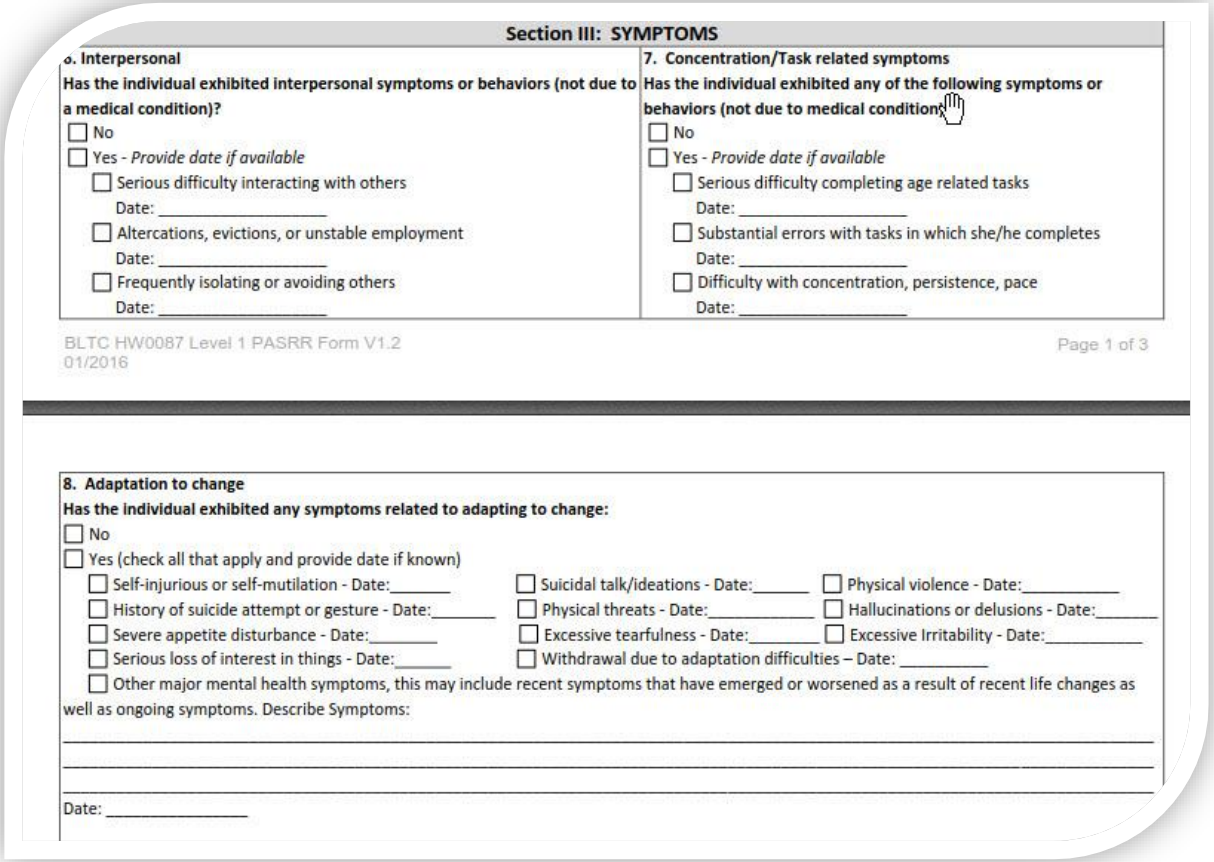
Section II: CURRENT PSYCHIATRIC MEDICATIONS			
5. Do not list medications used for a medical diagnosis or treatment of behaviors related to Dementia diagnosis			
Medication	Dosage	Diagnosis	Started

Section II:

- Only list medications that are **used to treat the participant's psychiatric diagnosis***.

*Psychiatric medications used to treat medical conditions or those used for end of life care do not need to be listed here

PASRR: Pro Tips



Section III: SYMPTOMS

6. Interpersonal

Has the individual exhibited interpersonal symptoms or behaviors (not due to a medical condition)?

- ☐ No
- ☐ Yes - *Provide date if available*
  - ☐ Serious difficulty interacting with others
    Date: _____
  - ☐ Altercations, evictions, or unstable employment
    Date: _____
  - ☐ Frequently isolating or avoiding others
    Date: _____

7. Concentration/Task related symptoms

Has the individual exhibited any of the following symptoms or behaviors (not due to medical condition)

- ☐ No
- ☐ Yes - *Provide date if available*
  - ☐ Serious difficulty completing age related tasks
    Date: _____
  - ☐ Substantial errors with tasks in which she/he completes
    Date: _____
  - ☐ Difficulty with concentration, persistence, pace
    Date: _____

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8. Adaptation to change

Has the individual exhibited any symptoms related to adapting to change:

- ☐ No
- ☐ Yes (check all that apply and provide date if known)
  - ☐ Self-injurious or self-mutilation - Date:_____
  - ☐ Suicidal talk/ideations - Date:_____
  - ☐ Physical violence - Date:_____
  - ☐ History of suicide attempt or gesture - Date:_____
  - ☐ Physical threats - Date:_____
  - ☐ Hallucinations or delusions - Date:_____
  - ☐ Severe appetite disturbance - Date:_____
  - ☐ Excessive tearfulness - Date:_____
  - ☐ Excessive Irritability - Date:_____
  - ☐ Serious loss of interest in things - Date:_____
  - ☐ Withdrawal due to adaptation difficulties – Date: _____
  - ☐ Other major mental health symptoms, this may include recent symptoms that have emerged or worsened as a result of recent life changes as well as ongoing symptoms. Describe Symptoms:

_____
_____
_____

Date: _____

Section III: Symptoms

- Information in this section relates to the participant's **Mental Illness** diagnosis
- Symptoms related to **dementia will be documented in Section V**

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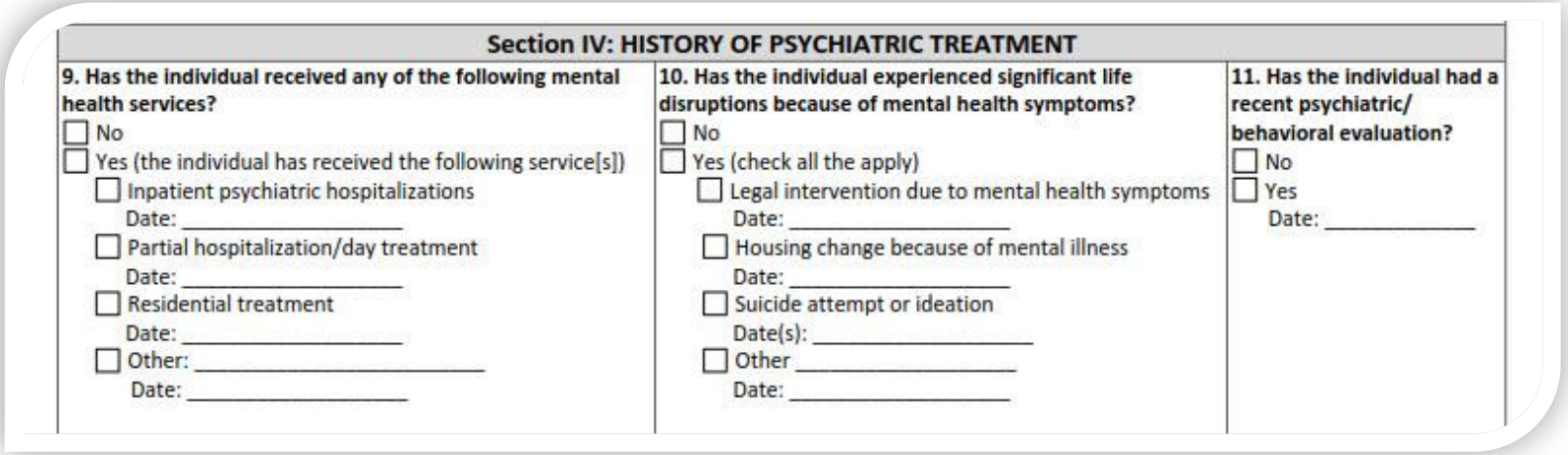
PASRR: Pro Tips



Section IV: HISTORY OF PSYCHIATRIC TREATMENT

9. Has the individual received any of the following mental health services?

- ☐ No
- ☐ Yes (the individual has received the following service[s])
  - ☐ Inpatient psychiatric hospitalizations
    Date: _____
  - ☐ Partial hospitalization/day treatment
    Date: _____
  - ☐ Residential treatment
    Date: _____
  - ☐ Other: _____
    Date: _____

10. Has the individual experienced significant life disruptions because of mental health symptoms?

- ☐ No
- ☐ Yes (check all the apply)
  - ☐ Legal intervention due to mental health symptoms
    Date: _____
  - ☐ Housing change because of mental illness
    Date: _____
  - ☐ Suicide attempt or ideation
    Date(s): _____
  - ☐ Other _____
    Date: _____

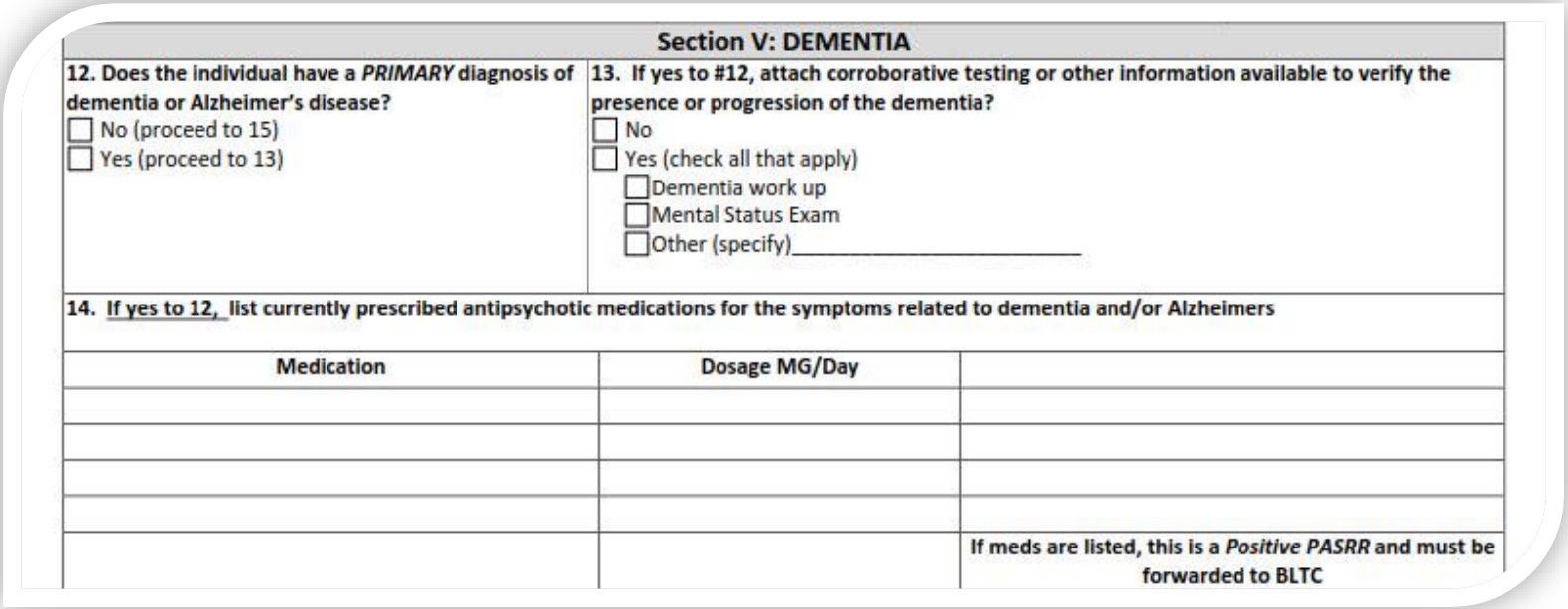
11. Has the individual had a recent psychiatric/ behavioral evaluation?

- ☐ No
- ☐ Yes
  Date: _____

Section IV: History of Psychiatric Treatment

- Include dates, if known
- If #11 is yes, psychiatric/behavioral evaluation must be attached

PASRR: Pro Tips



Section V: DEMENTIA

12. Does the individual have a *PRIMARY* diagnosis of dementia or Alzheimer's disease?
- ☐ No (proceed to 15)
- ☐ Yes (proceed to 13)

13. If yes to #12, attach corroborative testing or other information available to verify the presence or progression of the dementia?
- ☐ No
- ☐ Yes (check all that apply)
  - ☐ Dementia work up
  - ☐ Mental Status Exam
  - ☐ Other (specify)_____

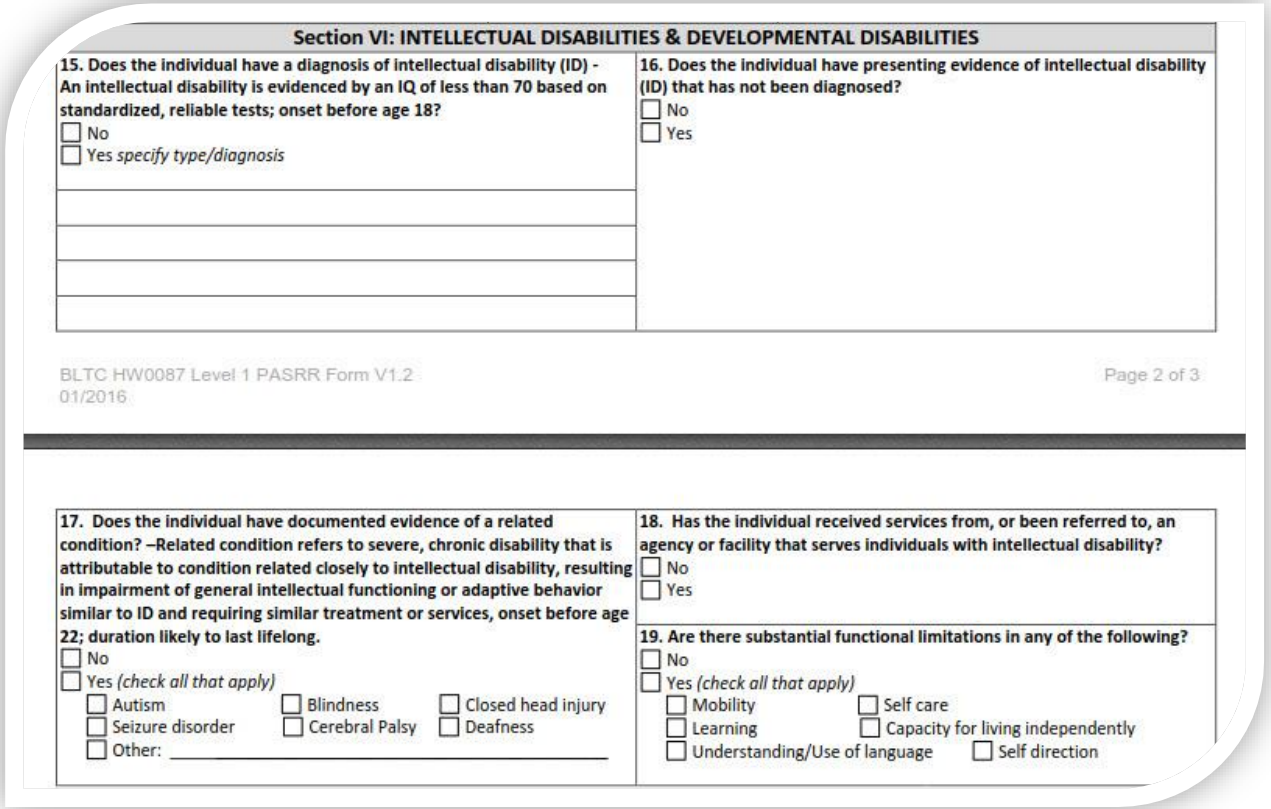
14. If yes to 12, list currently prescribed antipsychotic medications for the symptoms related to dementia and/or Alzheimers

Medication	Dosage MG/Day	
		If meds are listed, this is a *Positive PASRR* and must be forwarded to BLTC

Section V: Dementia

- Only select 'Yes' if Dementia is a **primary diagnosis**
- Only include antipsychotic medications in this section that are related to the participant's dementia treatment.
- Medications such as Namenda and Aricept or antidepressants **do not** need to be documented in this section.

PASRR: Pro Tips



Section VI: INTELLECTUAL DISABILITIES & DEVELOPMENTAL DISABILITIES

15. Does the individual have a diagnosis of intellectual disability (ID) - An intellectual disability is evidenced by an IQ of less than 70 based on standardized, reliable tests; onset before age 18?
☐ No
☐ Yes *specify type/diagnosis*

16. Does the individual have presenting evidence of intellectual disability (ID) that has not been diagnosed?
☐ No
☐ Yes

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17. Does the individual have documented evidence of a related condition? –Related condition refers to severe, chronic disability that is attributable to condition related closely to intellectual disability, resulting in impairment of general intellectual functioning or adaptive behavior similar to ID and requiring similar treatment or services, onset before age 22; duration likely to last lifelong.
☐ No
☐ Yes *(check all that apply)*
☐ Autism ☐ Blindness ☐ Closed head injury
☐ Seizure disorder ☐ Cerebral Palsy ☐ Deafness
☐ Other: _____

18. Has the individual received services from, or been referred to, an agency or facility that serves individuals with intellectual disability?
☐ No
☐ Yes

19. Are there substantial functional limitations in any of the following?
☐ No
☐ Yes *(check all that apply)*
☐ Mobility ☐ Self care
☐ Learning ☐ Capacity for living independently
☐ Understanding/Use of language ☐ Self direction

Section VI: Intellectual Disabilities & Developmental Disabilities

- #15 is for participants with an ID diagnosis prior to age 18
- #17 for participants with a condition related to DD or related conditions that was diagnosed prior to age 22
- Questions #18 and #19 only apply to those with ID/DD diagnoses

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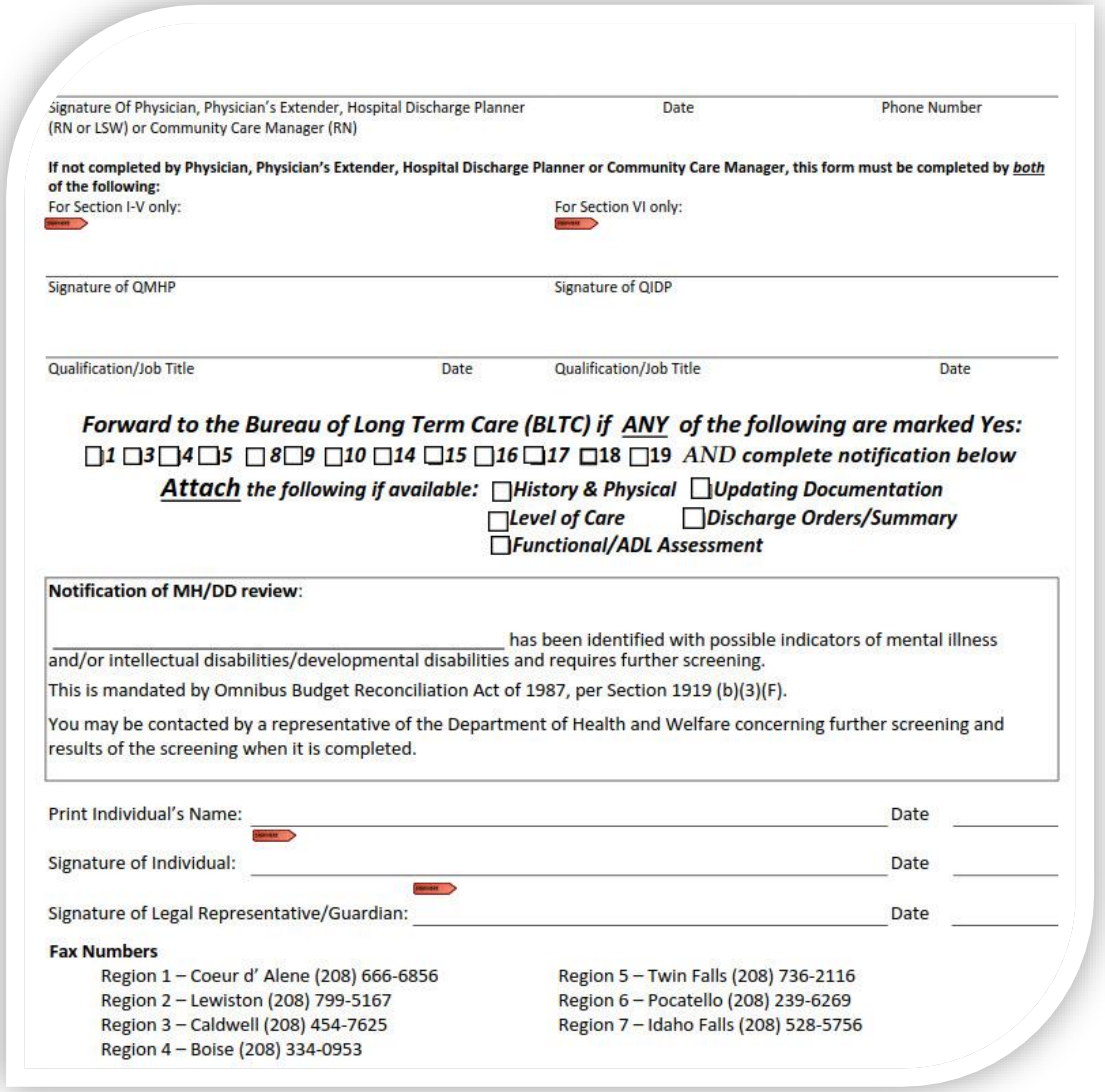
PASRR: Pro Tips



Signature Of Physician, Physician's Extender, Hospital Discharge Planner (RN or LSW) or Community Care Manager (RN) | Date | Phone Number

If not completed by Physician, Physician's Extender, Hospital Discharge Planner or Community Care Manager, this form must be completed by *both* of the following:

For Section I-V only:

Signature of QMHP

Qualification/Job Title | Date

For Section VI only:

Signature of QIDP

Qualification/Job Title | Date

Forward to the Bureau of Long Term Care (BLTC) if ANY of the following are marked Yes:

☐1 ☐3 ☐4 ☐5 ☐8 ☐9 ☐10 ☐14 ☐15 ☐16 ☐17 ☐18 ☐19 *AND* ***complete notification below***

***Attach** the following if available:* ☐*History & Physical* ☐*Updating Documentation* ☐*Level of Care* ☐*Discharge Orders/Summary* ☐*Functional/ADL Assessment*

Notification of MH/DD review:

_____ has been identified with possible indicators of mental illness and/or intellectual disabilities/developmental disabilities and requires further screening.

This is mandated by Omnibus Budget Reconciliation Act of 1987, per Section 1919 (b)(3)(F).

You may be contacted by a representative of the Department of Health and Welfare concerning further screening and results of the screening when it is completed.

Print Individual's Name: _____ Date _____

Signature of Individual: _____ Date _____

Signature of Legal Representative/Guardian: _____ Date _____

Fax Numbers

Region 1 – Coeur d' Alene (208) 666-6856
Region 2 – Lewiston (208) 799-5167
Region 3 – Caldwell (208) 454-7625
Region 4 – Boise (208) 334-0953
Region 5 – Twin Falls (208) 736-2116
Region 6 – Pocatello (208) 239-6269
Region 7 – Idaho Falls (208) 528-5756

- A signature is needed by a professional in the top section.
- Hospital discharge planners must be either an RN or LSW.
- A community care manager is defined as any RN working in a community setting.
- The participant or legal representative* must sign in bottom section.

*If a signature cannot be obtained, please follow your organization's policy for verbal permission from patients.

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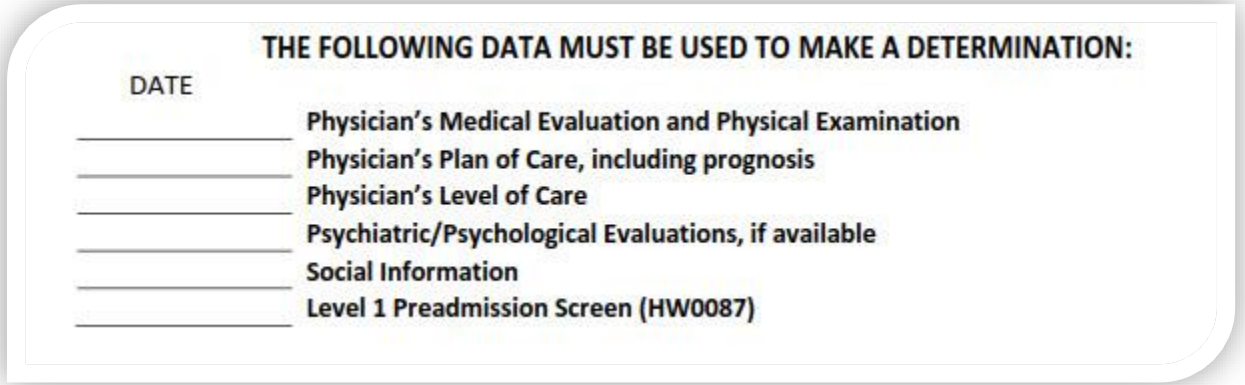
PASRR: Documentation



THE FOLLOWING DATA MUST BE USED TO MAKE A DETERMINATION:

DATE

_____ Physician's Medical Evaluation and Physical Examination

_____ Physician's Plan of Care, including prognosis

_____ Physician's Level of Care

_____ Psychiatric/Psychological Evaluations, if available

_____ Social Information

_____ Level 1 Preadmission Screen (HW0087)

- These documents are required in order for the Nurse Reviewer to make a determination
- Frequently Missed Items & Where to Find Them:
  - **Prognosis-** typically found in discharge/admission orders.
  - **Physician's Plan of Care and Level of Care-** typically in the discharge orders.
  - **Social information-** usually found in the H&P*

    *For hospice and home health providers, H&P needs to be within last year. If not available, a comprehensive assessment with last physicians signature is acceptable.
- **Do not include progress notes** by the RN, OT, PT or ST unless the progress notes demonstrate progression or regression of MI/ID.

PASRR: Wrap Up

- **Review Before You Send!**
- Further questions can be directed to your Regional BLTC Office.
- Additional Information on PASRR, including PDF fillable Level I form can be found here:
  - healthandwelfare.idaho.gov
    - Select 'Providers' from top menu bar
      - Select 'PASRR Information' from right side under Resources
- Please check the MedicAide Newsletter monthly for any PASRR updates, found on idmedicaid.com.
  - Select 'Reference Material' drop down menu
    - Select MedicAide Newsletters

THANK YOU!